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MARKET REVIEW

The Department on October 20 announced a 100,000 ton increase in domestic sugar requirements bringing the total to 9,400,000 tons. Quotas for areas shipping primarily to Northeastern refineries were increased by 44,551 tons, the quota for the Mainland Cané Sugar Area by 13,048 tons, and that for the Domestic Beet Area by 42,401 tons. On September 28 the Department had announced that over-quota sugar could be entered under bond during the last quarter of the year for refining and to be held in inventory until 1960 quotas become available on January 1, 1960. Resumption of work by longshoremen at Atlantic and Gulf ports on October 9 with operations assured through December 27 facilitates the scheduling of raw sugar supplies for the balance of the year.

The spot raw sugar market currently reflects the demand for offshore quota raw sugar for prompt delivery North of Hatteras inasmuch as most refineries south of Hatteras are assured of ample supplies from the expected 550,000 to 575,000 tons of mainland cane sugar to be produced during the fourth quarter of 1959.

On October 15 the spot raw sugar price at New York reached 6.57 cents per pound, the highest since the 6.60 cents price of July 5, 1957. Over-quota raw sugar for refining in bond during 1959 has been sold at 6.30 cents per pound. The wholesale price of refined sugar at New York in 100 pound bags has been 9.55 cents per pound since October 1. The 1959 average price of raw sugar at New York through mid-October was 6.21 cents per pound as compared to 6.24 cents for the same period last year. The average price from January 1 to October 15, 1959, for refined sugar at New York was 9.28 cents per pound, about the same as for the like period of 1958.

Refiners' stocks at the end of September were at a high level despite deliveries of over 700,000 tons of sugar during the month. Unless the longshoreman strike is settled, refiners are expected to maintain large stocks of sugar through December 27 when the Taft-Hartley injunction expires. The action of September 28 permitting entry of over-quota sugar for refining and storage during the fourth quarter of the year provides flexibility for refineries with respect to year-end total stock levels.

Anticipation of the strike by longshoremen at the end of September and announced price increases for refined sugar contributed to the delivery by primary distributors during the month of September of

992,000 tons of sugar, the highest monthly total since May 1951. Deliveries during January - September totalled 7,075,000 tons, the highest to date for that period. The previous record for the first three quarters of the year was made last year when 6,790,000 tons were delivered. The 285,000 ton increase in deliveries over those of last year together with differences in the constructive deliveries and reported invisible stocks at the beginning of the year would indicate that total supplies available to consumers were about 310,000 tons larger than during these same months last year. If sugar consumption during January-September 1959 increased only in proportion to the population increase from a year earlier "invisible stocks" at the end of September 1959 may have been as much as 200,000 tons larger than those a year earlier. The extent to which any build-up of invisible stocks may be consumed will of course affect the rate of deliveries during the fourth quarter of 1959. Deliveries during October 1-17 indicate some current use of stocks but any prospect for a resumption of the dock strike could reverse this tendency before the end of the year.

Beet sugar deliveries during the first three quarters of 1959 totalled 1,600,000 tons, just 8,000 tons less than for the same period last year. The 1959 beet sugar quota, after the action of October 20, is 2,268,000 tons. To market this amount, fourth quarter beet sugar deliveries must total 668,000 tons. Fourth quarter deliveries of beet sugar last year were 632,000 tons of which 82,000 tons were constructive deliveries.

The post-dated increases in the wholesale prices of refined sugar announced about the first of September have been subject to some withdrawals and extensions except on the Eastern seaboard. In the Northeast the price for granulated cane sugar in 100 pound bags is 9.55 cents per pound and in the Southeast 9.40 cents. In the Gulf territory the quoted price for cane sugar is 9.50 cents but orders are being taken at 9.30 cents. In the Chicago-West territory the refined cane sugar price is 9.00 cents with beet sugar at 8.80 cents per pound. A 0.10 cent allowance is being made for both beet and cane sugar delivered to Illinois, St. Louis, Missouri, Southeastern Wisconsin, and some cities in Indiana. Both cane and beet sugar are selling at 9.10 cents per pound in the southern part of the Pacific Coast territory and at 8.75 cents per pound in the balance of the territory.

In the October Crop Report, the 1959 sugar beet production estimate was raised to 16,538,000 short tons, up 233,000 tons from the September estimate and 8.9 percent more than 1958 production. The Mainland sugarcane crop for sugar and seed was reduced to 8,182,000 tons,

down 134,000 tons from the September estimate but 22.5 percent more than 1958 production.

F.O.Licht on October 2 forecast 1959/60 European sugar production of 16,997,000 metric tons, raw value, as against 18,673,000 tons for 1958/59, a decrease of 1,676,000 tons, or 9.0 percent. However, the 1959/60 forecast is 997,000 tons (6.2 percent) above 1957 production and 2,770,000 tons (19.5 percent) above 1956 production.

For countries in Western Europe the forecast is placed at 7,582,000 tons compared with production of 8,713,000 tons the previous year, a decrease of 1,131,000 tons or 13.0 percent. The big decreases in tonnage are in Northern Europe: West Germany, 490,000; France, 450,000; Belgium, 215,000 and Denmark, 140,000. On the other hand, for some of the countries in Southern Europe increased tonnages are shown: Turkey, 82,000; Yugoslavia, 79,000; Spain, 44,000.

In Eastern Europe decreases in tonnage are estimated for East Germany 208,000; Poland 111,000, and U.S.S.R. 380,000 while for Hungary and Rumania increases of 86,000 and 75,000 are forecast. Last year when weather during the harvest season was favorable, Licht's first estimate proved to be 1,251,000 tons below finally reported production. Weather conditions this year also could have a sizeable effect on the final outcome of the crop.

The world raw sugar price declined during the last half of September from 3.17 cents per pound to 3.08 cents and then rebounded to 3.15 cents on October 1 on news that the U.S.S.R. had purchased 330,000 English long tons of Cuban sugar, 100,000 tons for delivery this year and 230,000 tons for delivery during January-March 1960. This transaction increased Cuba's sales for export to the world market in 1959 to a level now estimated at 1,941,000 English long tons (1,914,000 Spanish long tons). Assuming no further world market sales for 1959 export, the Cuban year-end carryover would be 1,287,000 Spanish long tons. On the other hand, if Cuba were to succeed in exporting her current 2,193,437 metric ton International Sugar Agreement quota, her year-end carryover would be 1,072,000 Spanish long tons. The carryover at the beginning of this year was 531,000 tons. Many other countries also will have larger stocks at the end of this year.

The following countries surrendered quotas under the International Sugar Agreement during the last week of September:

	<u>metric tons, raw value</u>
France	18,754
Indonesia	100,000
Haiti	42,196
Portugal	9,000
U.S.S.R.	<u>100,000</u>
Total	269,950

This tonnage was redistributed to:

Belgium	2,742	Dominican Republic	32,653
Brazil	27,419	Mexico	3,738
China (Taiwan)	32,653	Peru	24,428
Cuba	120,392	Philippines	1,247
Czechoslovakia	13,710	Poland	<u>10,968</u>
		Total	269,950

Czechoslovakia and Peru which had not accepted increases in the previous redistribution may refuse again and the tonnages allotted to them will be redistributed to the others. Poland which had notified that it would be in a position to accept an increase may not accept now because of crop conditions. Countries which are offered increases must advise the Council within ten days if they are not in a position to accept the additional amount. Announcement of such responses has not been received.

ADMINISTRATIVE ACTIONSDate announcedAdministrative action

September 22,
1959

Determination by the Director, Agricultural Stabilization and Conservation Caribbean Area Office, of local producing areas in Puerto Rico for the 1958-59 crop year in which affected producers are eligible for acreage abandonment and crop deficiency payments under the Sugar Act (See October 17, 1959 Federal Register).

September 25,
1959

Public hearing announced on sugar requirements for 1960 to begin at 10 A.M., November 24, 1959 in the Thomas Jefferson Auditorium, South Building, U.S. Department of Agriculture, Washington, D.C. (See September 30, 1959 Federal Register).

September 28,
1959

Sugar refiners authorized to import raw sugar into the continental United States after October 1, 1959 in excess of the 1959 quotas, provided it is held through December 31, 1959 in the refiner's inventory at the refinery at which the sugar is received. (See October 2, 1959 Federal Register).

September 28,
1959

Determination of normal sugar yields and eligibility for acreage abandonment and crop deficiency payments in Puerto Rico, 1959-60 and subsequent crops. (See October 2, 1959 Federal Register).

October 6,
1959

Public hearing announced to develop a basis for allotment of the direct-consumption portion of Puerto Rico's 1960 mainland sugar quota. The hearing will begin at 10 A.M., November 5, 1959 in the Conference Room, Caribbean Area Office, A.S.C., Segarra Building, Santurce, Puerto Rico. (See October 9, 1959 Federal Register).

October 8,
1959

Determination of fair and reasonable prices for 1959 crop sugar beets. To qualify for Sugar Act payments, processor-producers must pay not less than the prices provided in 1959 crop purchase contracts with growers. (See October 13, 1959 Federal Register).

October 14,
1959

Determination of fair and reasonable wage rates for Louisiana sugarcane production, cultivation and harvesting. This determination for harvesting work became effective upon publication in the Federal Register, and for production and cultivation work will become effective January 1, 1960. It will continue in effect until amended, superseded, or terminated. Time rates are 5 cents per hour higher than those established in the prior determination; piecework rates are unchanged. (See October 16, 1959 Federal Register).

October 16,
1959

Determination of fair and reasonable prices for 1959 crop of Louisiana sugarcane. The 1958 crop provisions are continued except that (1) the period for determining the season's average price of raw sugar will end in January instead of February, and of blackstrap molasses in April instead of February (2) cost responsibilities for hoisting and transporting sugarcane are clarified; and (3) allowances for freight costs on raw sugar in the three freight areas have been changed to reflect current freight rates. (See October 21, 1959 Federal Register).

October 20,
1959

1959 sugar quotas for continental United States consumption increased 100,000 tons to a total of 9,400,000 tons. (See October 24, 1959 Federal Register).

SUGAR REQUIREMENTS HEARING

A public hearing will be held beginning at 10:00 a.m. EST, November 24, 1959 in connection with sugar requirements for consumers in the continental United States during 1960 and the establishment of sugar quotas for the supplying areas. The hearing will be held in the Thomas Jefferson Auditorium, South Building, U.S. Department of Agriculture, Washington, D.C.

Interested persons will be given an opportunity to present data, views, or arguments on determination of sugar requirements and establishment of sugar quotas for the continental United States for the calendar year 1960. In place of personal appearances, written data, views, or arguments on the matters to be considered at the hearing may be submitted to the Director of the Sugar Division, Commodity Stabilization Service, U.S. Department of Agriculture, Washington 25, D.C.

Principal matters for consideration at the hearing are: (1) The manner of determining deficiencies or surpluses in inventories of sugar, (2) the effect upon requirements of various changes in demand conditions, (3) the effect of the prospective 1960 level and trend of consumer purchasing power, (4) the manner in which the relationship between the wholesale price of refined sugar and the general cost of living in the United States should be employed or considered, and (5) the relative importance of these factors in determining sugar requirements for 1960.

Data, views, or arguments regarding sugar requirements and quotas for local consumption in Hawaii and Puerto Rico for the calendar year 1960 may be submitted in writing to the Director of the Sugar Division on or before Dec. 4. These matters will not be considered at the hearing.

Four sections of the Sugar Act are pertinent to the hearing and to filing of the material. Section 201 governs the determination of the quantity of sugar required to meet the needs of consumers in the continental United States. Section 202 prescribes the method by which quotas shall be established by the Secretary and how he shall revise them if necessary. The determination of local consumption requirements and quotas for Hawaii and Puerto Rico is covered by Section 203.

The material included in this issue of Sugar Reports is provided for the information of persons interested in these matters. Later data, if available, will be supplied at or before the hearing.

DETERMINATION OF SUGAR REQUIREMENTS OF CONSUMERS

Section 201 of the Sugar Act places upon the Secretary of Agriculture a responsibility which may be outlined as follows:

THE PROBLEM To determine during December 1959 the quantity of sugar needed in 1960 to meet the requirement of consumers in the continental United States.

THE OBJECTIVE: To provide a supply of sugar that will be consumed at prices which will not be excessive to consumers and which will fairly and equitably maintain and protect the welfare of the domestic sugar industry.

IN MAKING THIS DETERMINATION THE SECRETARY MUST: Use as a basis:
 the quantity of direct-consumption sugar distributed during the 12-month period ended October 31, 1959

Make allowances:
 for deficiency or surplus in inventories;
 for changes in population;
 for changes in demand conditions

Take into consideration:
 the above basis and allowances;
 the level and trend of consumer purchasing power; and
 the relationship between wholesale refined sugar prices which would result from such determination and the general cost of living as compared with the relationship between wholesale refined sugar prices and the general cost of living during 1947-49 as indicated by the Consumers' Price Index.

The tables and charts which follow should be of interest in the general subject area.

DISTRIBUTION OF SUGAR

As a basis for determining 1960 requirements of consumers in the continental United States, the Secretary of Agriculture is required to take into consideration the quantity of sugar distributed for consumption for the year ending October 31, 1959. The data with comparisons are shown in Table 1.

Table 1. - Distribution of sugar by primary distributors for consumption in the continental United States

Month	: 1935-36 : to : 1939-40 : average	: 1947-48 : to : 1951-52 : average	: : 1952 : -53	: : 1953 : -54	: : 1954 : -55	: : 1955 : -56	: : 1956 : -57	: : 1957 : -58	: : 1958 : -59
<u>1,000 short tons, raw value</u>									
Nov.	460	551	519	575	626	605	667	624	624
Dec.	571	522	595	802	669	571	661	782	838
Jan.	398	526	578	504	567	632	585	572	565
Feb.	419	500	546	559	570	614	537	619	543
Mar.	693	637	877	822	707	699	636	686	712
Apr.	569	561	595	572	619	712	685	703	723
May	463	723	599	655	681	720	770	741	969
June	595	832	770	807	820	782	921	808	775
July	641	824	885	770	858	865	875	888	887
Aug.	673	833	778	793	879	911	830	904	909
Sept.	748	676	839	787	794	811	780	869	992 1/
Oct.	487	582	641	643	728	830	709	778	677 2/
Total 12-month period	6,717	7,767	8,222	8,289	8,518	8,752	8,656	8,974	9,214 1/

1/ Preliminary.

2/ Assumes that the same proportion of the total October deliveries was made during the first 24 days this year as was made during the same period last year.

PRIMARY DISTRIBUTORS' INVENTORIES OF SUGAR

When making the determination of requirements, the Secretary of Agriculture must "... make allowances for a deficiency or surplus in inventories of sugar ...". In making the determination for 1960, he will use the latest inventory data available for 1959 and comparable data for previous years.

Data on stocks at various dates are shown in Table 2. December 31 "quota stocks" represent sugar in stock which had been charged against the quota for the year shown. "Over-quota stocks" are (1) those charged to the succeeding year's quota and (2) those held under bond for non-quota purposes. Only "quota stocks" are the basis for "... allowances for a deficiency or surplus in inventories of sugar ...". referred to in the Act.

Table 2. -Stocks of sugar held by primary distributors

	:	:	:	:	:	:	:
	:	:	:	:	:	:	:
	:	Refiners	Importers	Mainland	Total	Beet	
Period	:	Raw	D.C.	cane	cane	proc-	Grand
	:	:	:	mills	:	essors	total
<hr/>							
1,000 short tons, raw value							
<hr/>							
Sept. 30							
1948	297	218	50	1	566	323	889
1949	129	97	24	1	251	155	406
1950	247	191	29	1	468	141	609
1951	325	273	59	2	659	297	956
1952	216	196	59	1	472	224	696
1953	286	255	49	1	591	242	833
1954	263	227	71	5	566	362	928
1955	275	217	54	17	563	301	864
1956	352	268	45	11	676	212	888
1957	266	275	57	3	601	222	823
1958	255	250	39	1	545	202	747
1959	392	251	88	1	732	222	954
<hr/>							
Oct. 31							
1948	314	193	54	11	572	694	1,266
1949	168	150	36	5	359	520	879
1950	314	261	19	24	618	543	1,161
1951	264	218	80	6	568	599	1,167
1952	173	212	56	19	460	585	1,045
1953	251	264	26	31	572	614	1,186
1954	214	230	53	23	520	741	1,261
1955	206	221	38	16	481	651	1,132
1956	255	218	29	15	517	584	1,101
1957	270	281	44	16	611	602	1,213
1958	164	247	37	9	457	583	1,040

"QUOTA"

<u>Dec. 31</u>									
1948	217	158	17	-	392	-			392
1949	274	154	19	-	447	-			447
1950	258	205	9	-	472	-			472
1951	258	191	46	-	495	-			495
1952	175	200	19	-	394	-			394
1953	149	100	3	-	252	-			252
1954	175	142	14	-	331	-			331
1955	113	158	4	-	275	-			275
1956	150	162	4	-	316	-			316
1957	214	224	13	-	451	-			451
1958	215	225	19	-	459	-			459

"OVER-QUOTA"

1948	6	0	1	58	65	1,039			1,104
1949	109	33	2	50	194	1,118			1,312
1950	7	0	3	89	99	1,268			1,367
1951	47	0	0	46	93	1,175			1,268
1952	16	0	1	74	91	1,132			1,223
1953	39	117	8	100	264	1,123			1,387
1954	75	47	9	162	293	1,306			1,599
1955	143	110	15	167	435	1,300			1,735
1956	106	84	7	114	311	1,278			1,589
1957	67	41	5	81	194	1,235			1,429
1958	121	36	12	16	185	1,233			1,418

POPULATION AND SUGAR DISTRIBUTION

Under Section 201 of the Sugar Act, the Secretary of Agriculture must make allowances for population changes when determining the requirements of consumers in the continental United States for the calendar year 1960. Population data are shown in Table 3 together with total and per capita distribution of sugar in specified years.

Table 3. Population, total and per capita sugar distribution by primary distributors for consumption in the continental United States.

Calendar	Population <u>1/</u>	Distribution of sugar by primary
		distributors
	Thousands	1000 short tons, : Pounds per capita
		raw value : raw value : refined
1935	127,250	6,634 104.27 97.45
1936	128,053	6,706 104.74 97.89
1937	128,825	6,671 103.57 96.79
1938	129,825	6,643 102.34 95.64
1939	130,880	6,868 104.95 98.08
1940	132,122	6,891 104.31 97.49
1941	133,402	8,069 <u>2/</u> 120.97 <u>2/</u> 113.06 <u>2/</u>
1942	134,860	5,466 81.06 75.76
1943	136,739	6,335 92.66 86.60
1944	138,397	7,147 103.28 96.52
1945	139,928	6,041 86.34 80.70
1946	141,389	5,621 79.51 74.31
1947	144,126	7,448 <u>2/</u> 103.35 <u>2/</u> 96.59 <u>2/</u>
1948	146,631	7,343 100.16 93.61
1949	149,188	7,580 101.62 94.97
1950	151,683	8,279 <u>2/</u> 109.16 <u>2/</u> 102.02 <u>2/</u>
1951	154,360	7,737 100.25 93.69
1952	157,028	8,104 103.22 96.46
1953	159,636	8,485 106.30 99.35
1954	162,417	8,207 101.06 94.45
1955	165,270	8,399 101.64 94.99
1956	168,176	8,904 105.89 98.96
1957	171,196	8,734 102.04 95.36
1958	174,064	9,030 103.75 96.96
1959	177,128	
1960	180,000	

^{1/} Total population of continental U. S. as of July 1, including armed forces overseas (Bureau of the Census). Population data for 1959 and 1960 include Alaska.

^{2/} Unusually large distribution in 1941 due to war in Europe; in 1947 due to termination of rationing and price controls; in 1950 due to outbreak of hostilities in Korea; in each case large quantities were undoubtedly carried over into following year.

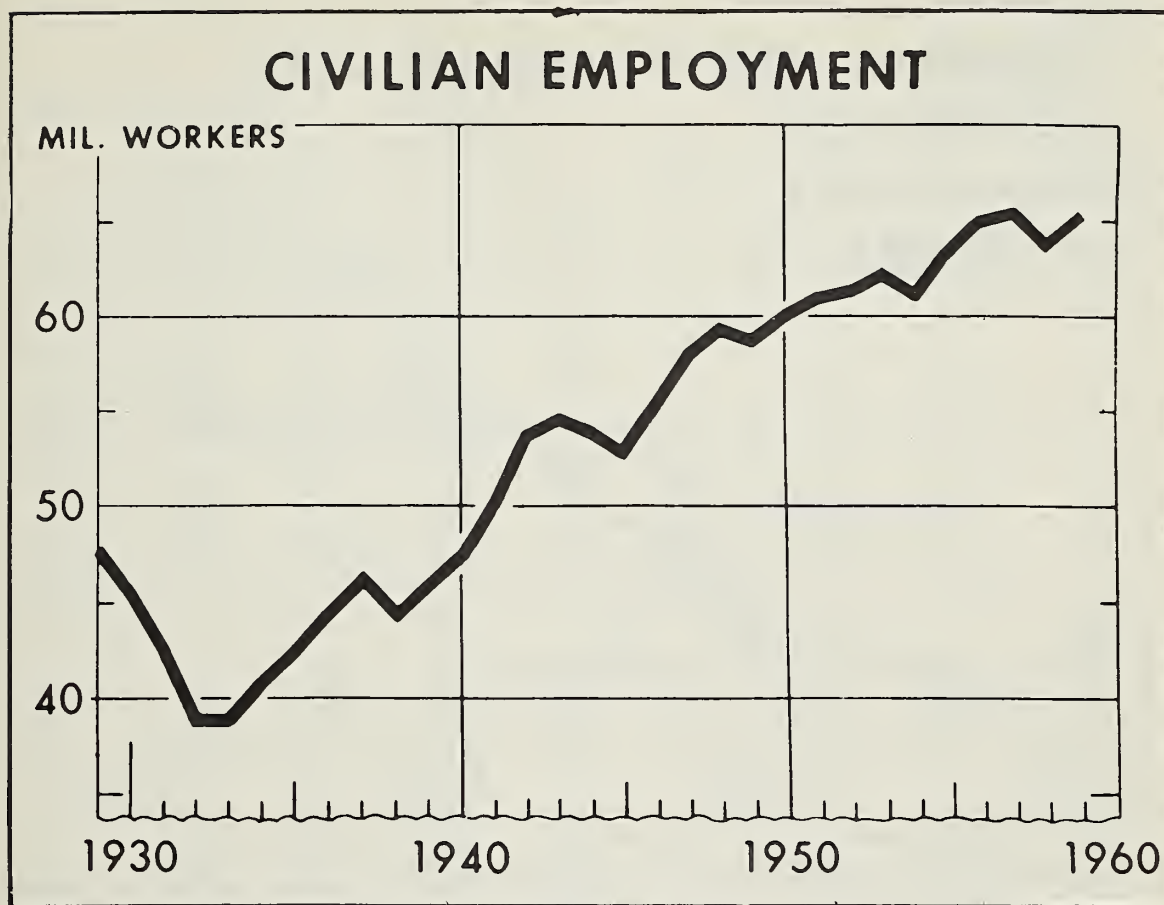


FIGURE 1

Table 4. -Total civilian employment ^{1/}

Year	Total civilian employment	Year	Total civilian employment
	thousands		thousands
1930	45,480	1945	52,820
1931	42,400	1946	55,250
1932	38,940	1947	58,027
1933	38,760	1948	59,378
1934	40,890	1949	58,710
1935	42,260	1950	59,957
1936	44,410	1951	61,005
1937	46,300	1952	61,293
1938	44,220	1953	62,213
1939	45,750	1954	61,238
1940	47,520	1955	63,193
1941	50,350	1956	64,979
1942	53,750	1957	65,011
1943	54,470	1958	63,966
1944	53,960	1959	65,200 ^{2/}

^{1/} 14 years of age and over.^{2/} Estimated.

Source: Bureau of the Census, U. S. Department of Commerce.

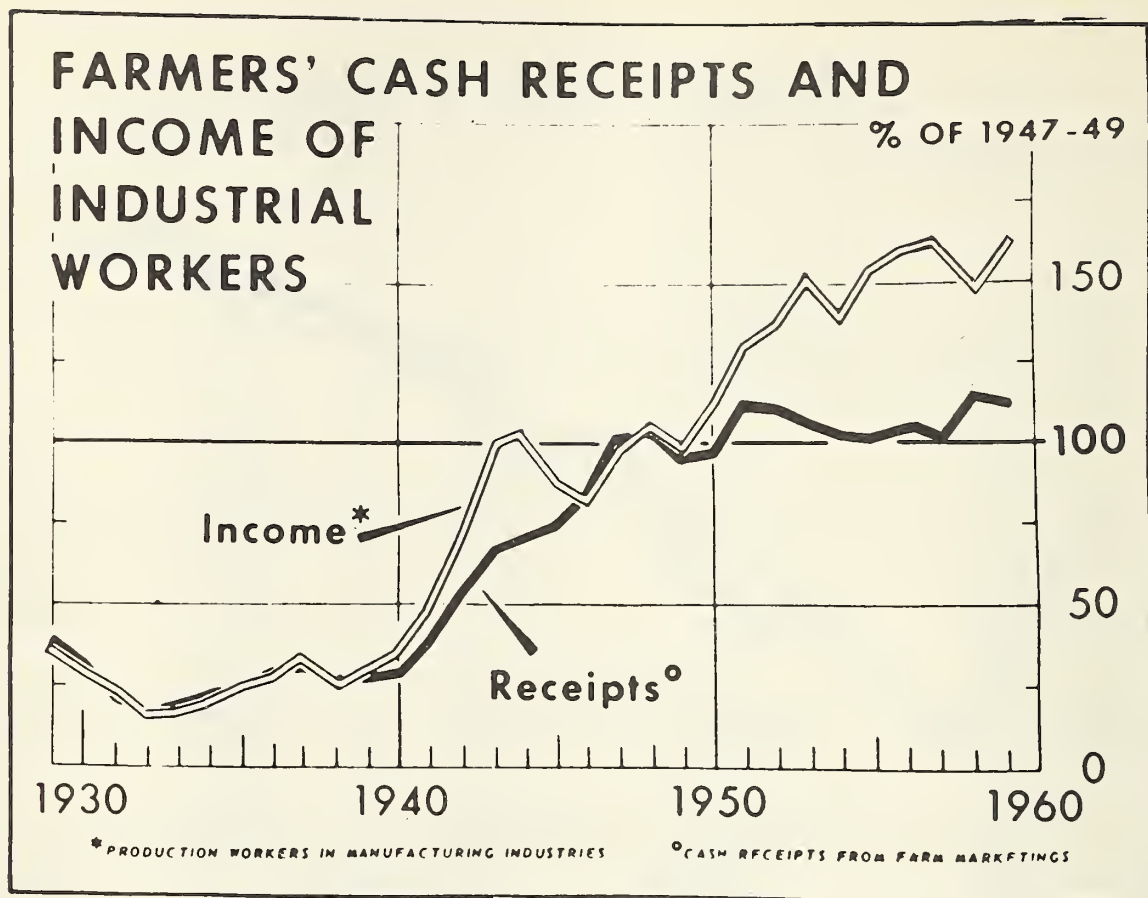


FIGURE 2

Table 5. -Cash receipts from farm marketings and production workers payroll

Year	Cash receipts : from farm : marketings	Production : workers : payrolls	Year	Cash receipts : from farm : marketings	Production : workers : payrolls
Index: 1947-49 = 100			Index: 1947-49 = 100		
1930	30.9	28	1945	74.0	88
1931	21.8	22	1946	84.7	81
1932	16.2	15	1947	101.4	98
1933	18.2	16	1948	103.4	105
1934	21.7	20	1949	95.2	97
1935	24.3	24	1950	97.1	112
1936	28.7	27	1951	112.5	130
1937	30.3	33	1952	111.3	137
1938	26.4	25	1953	106.6	151
1939	26.9	30	1954	102.3	138
1940	28.6	34	1955	101.0	153
1941	38.0	49	1956	104.4	161
1942	53.2	72	1957	101.7	163
1943	67.1	99	1958	114.8	149
1944	70.2	103	1959 ^{1/}	111.9	161

^{1/} Estimated.

Table 6. -Food cost and expenditure related to disposable personal income United States average, per capita

Year				Food expenditure			Cost to consumer of fixed quantities of food representing 1935-39 average consumption per person ^{2/}	
				Percentage of			Percentage	
	Total personal income ^{1/}	Disposable personal income ^{1/}	Total expenditure for consumer goods and services ^{1/}	Actual ^{1/}	Disposable income	Total expenditure for consumer goods and services	Actual	of disposable income
	Dollars	Dollars	Dollars		Percent	Dollars	Percent	
1929	704	682	648	160	23	25	155	23
1930	625	604	577	146	24	25	145	24
1931	530	515	495	119	23	24	117	23
1932	402	390	395	91	23	23	95	24
1933	376	364	369	86	24	23	97	27
1934	424	411	411	96	23	23	110	27
1935	473	459	443	107	23	24	120	26
1936	535	517	489	119	23	24	122	24
1937	574	551	522	127	23	24	126	23
1938	528	506	498	120	24	24	114	23
1939	557	538	516	120	22	23	112	21
1935-39 av.	533	514	494	118.6	23	24	118.6	23
1940	596	576	544	127	22	23	113	20
1941	722	697	614	146	21	24	126	18
1942	915	871	665	176	20	26	150	17
1943	1,107	977	735	204	21	28	172	18
1944	1,197	1,060	794	221	21	28	171	16
1945	1,224	1,075	870	244	23	28	176	16
1946	1,268	1,136	1,040	288	25	28	201	18
1947	1,330	1,181	1,148	318	27	28	244	21
1948	1,435	1,291	1,216	329	25	27	256	20
1949	1,396	1,271	1,214	311	24	26	243	19
1950	1,506	1,369	1,286	313	23	24	245	18
1951	1,663	1,473	1,359	346	23	25	274	19
1952	1,739	1,520	1,400	356	23	25	276	18
1953	1,806	1,582	1,457	355	22	24	271	17
1954	1,784	1,582	1,466	355	22	24	270	17
1955	1,877	1,660	1,554	358	22	23	265	16
1956	1,979	1,742	1,605	370	21	23	267	15
1957	2,048	1,798	1,663	381	21	23	276	15
1958	2,062	1,818	1,683	387	21	23	287	16
1959 1st qtr.	2,111	1,859	1,726	388 ^{4/}	21	22	282	15
1959 2nd qtr.	2,158	1,899	1,762	394 ^{4/}	21	22	281	15

^{1/} Computed from revised data of the Department of Commerce.

^{2/} Cost to consumers of quantities of food representing average annual consumption per person during 1935-39; calculated by applying to the actual 1935-39 expenditure for food (\$118.60) a consumer food price index which is a weighted average of indexes representing (a) retail food prices in urban areas (Bureau of Labor Statistics), (b) retail food prices in rural areas (Agricultural Marketing Service), and (c) prices received by producers applied to foods consumed on farms where produced.

^{3/} Annual rates seasonally adjusted.

^{4/} Quarterly data are estimates by the Agricultural Marketing Service from expenditures for food excluding alcoholic beverages reported by the Department of Commerce.

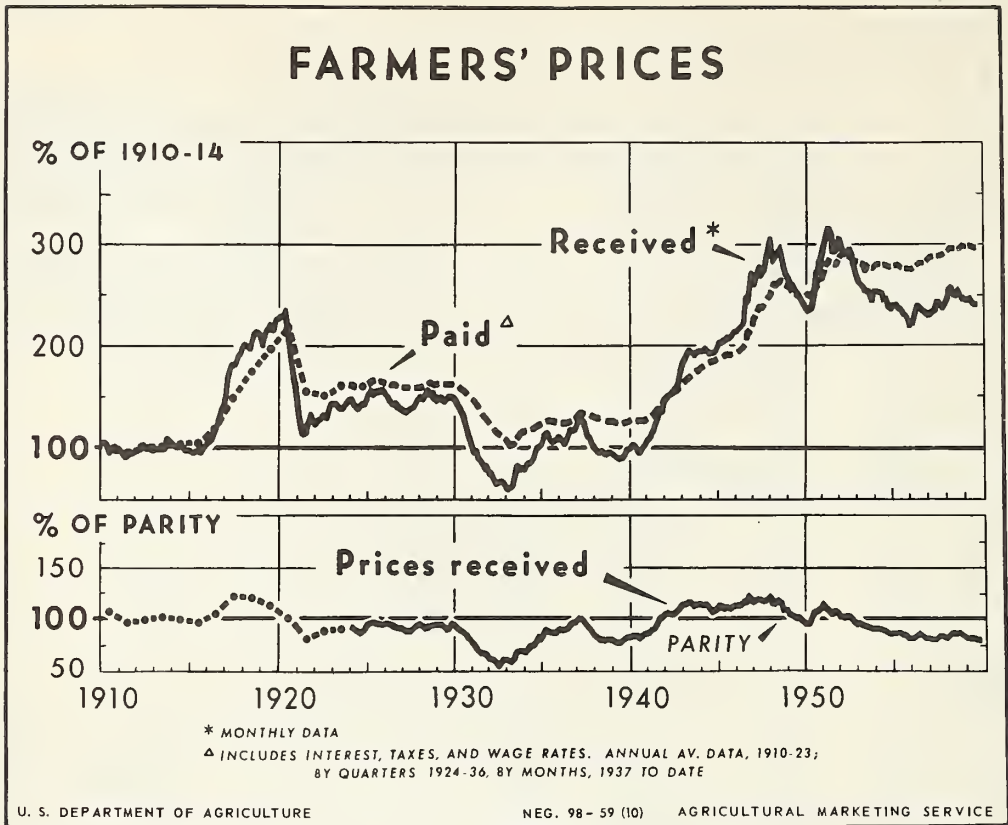


FIGURE 3

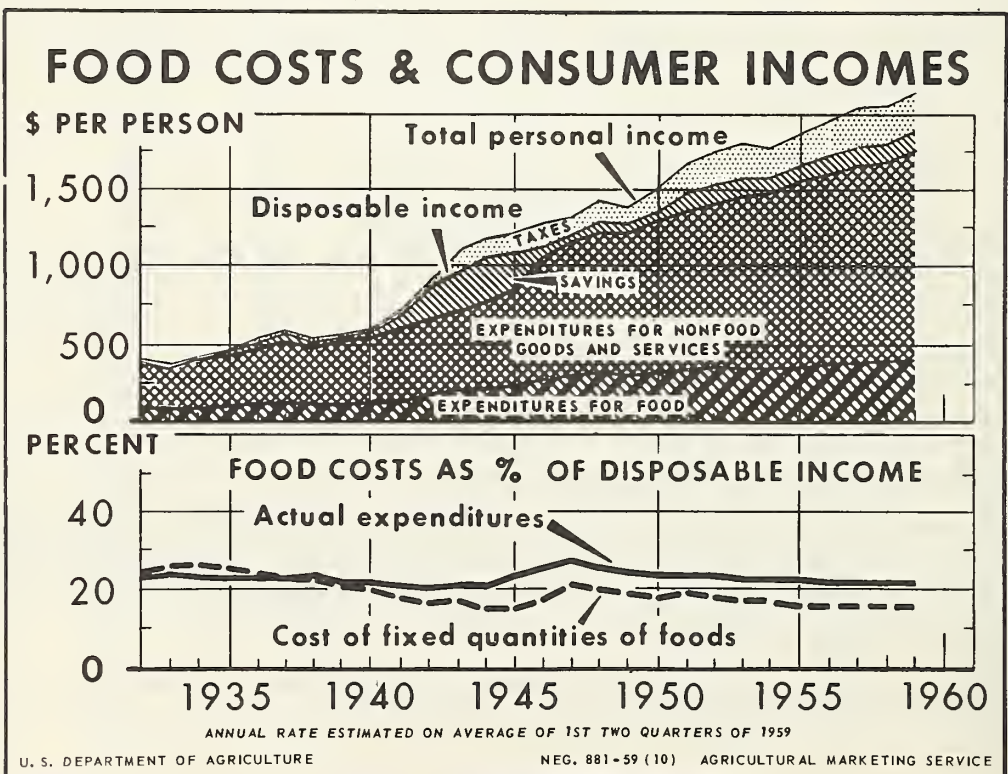


FIGURE 4

Table 7 . - Prices paid by farmers for commodities, interest, taxes, and wage rates

Index: 1910 - 14 = 100

Year	: : :	Index	:: : :	Year	: : :	Index	:: : :	Year	: : :	Index	:: : :	Year	: : :	Index
1910	:	97	::	1925	:	164	::	1940	:	124	::	1955	:	276
1911	:	98	::	1926	:	160	::	1941	:	133	::	1956	:	278
1912	:	101	::	1927	:	159	::	1942	:	152	::	1957	:	286
1913	:	101	::	1928	:	162	::	1943	:	171	::	1958	:	293
1914	:	103	::	1929	:	160	::	1944	:	182	::		:	
1915	:	105	::	1930	:	151	::	1945	:	190	::		:	
1916	:	116	::	1931	:	130	::	1946	:	208	::		:	
1917	:	148	::	1932	:	112	::	1947	:	240	::		:	
1918	:	173	::	1933	:	109	::	1948	:	260	::		:	
1919	:	197	::	1934	:	120	::	1949	:	251	::		:	
1920	:	214	::	1935	:	124	::	1950	:	256	::		:	
1921	:	155	::	1936	:	124	::	1951	:	282	::		:	
1922	:	151	::	1937	:	131	::	1952	:	287	::		:	
1923	:	159	::	1938	:	124	::	1953	:	277	::		:	
1924	:	160	::	1939	:	123	::	1954	:	277	::		:	

Month	: : :	1952	: : :	1953	: : :	1954	: : :	1955	: : :	1956	: : :	1957	: : :	1958	: : :	1959
Jan.	:	288	:	282	:	278	:	278	:	274	:	284	:	290	:	298
Feb.	:	289	:	280	:	278	:	278	:	274	:	285	:	291	:	297
Mar.	:	289	:	279	:	279	:	279	:	275	:	286	:	293	:	298
Apr.	:	290	:	278	:	279	:	278	:	277	:	286	:	294	:	299
May	:	290	:	278	:	280	:	277	:	278	:	287	:	295	:	299
June	:	288	:	274	:	278	:	277	:	278	:	286	:	294	:	298
July	:	287	:	276	:	276	:	275	:	279	:	286	:	293	:	298
Aug.	:	288	:	277	:	277	:	274	:	280	:	286	:	293	:	297
Sept.	:	286	:	275	:	277	:	273	:	280	:	286	:	294	:	297
Oct.	:	283	:	274	:	276	:	274	:	280	:	287	:	294	:	
Nov.	:	282	:	274	:	276	:	274	:	281	:	287	:	294	:	
Dec.	:	281	:	275	:	275	:	272	:	281	:	288	:	295	:	

Source: Statistical and Historical Research Branch,
Agricultural Marketing Service, United States
Department of Agriculture

Table 8. - Prices received by farmers for all farm products

Index: 1910 - 14 = 100

Year	Index	Year	Index	Year	Index	Year	Index
1910	104	1925	156	1940	100	1955	232
1911	94	1926	145	1941	124	1956	230
1912	99	1927	140	1942	159	1957	235
1913	102	1928	148	1943	193	1958	250
1914	101	1929	148	1944	197		
1915	99	1930	125	1945	207		
1916	119	1931	87	1946	236		
1917	178	1932	65	1947	276		
1918	206	1933	70	1948	287		
1919	217	1934	90	1949	250		
1920	211	1935	109	1950	258		
1921	124	1936	114	1951	302		
1922	131	1937	122	1952	288		
1923	142	1938	97	1953	255		
1924	143	1939	95	1954	246		

Month	1952	1953	1954	1955	1956	1957	1958	1959
Jan.	299	266	254	238	222	231	241	245
Feb.	293	261	254	240	222	229	245	243
Mar.	291	261	252	240	224	230	257	244
Apr.	292	257	253	241	229	232	256	244
May	291	259	252	236	235	233	256	245
June	290	251	244	235	236	233	250	242
July	292	254	243	232	237	239	250	240
Aug.	294	251	246	229	234	242	248	239
Sept.	288	253	242	231	233	240	255	239
Oct.	280	246	237	227	230	236	249	
Nov.	275	246	237	222	229	235	247	
Dec.	267	250	234	219	229	237	244	

Source: Statistical and Historical Research Branch,
Agricultural Marketing Service, United States
Department of Agriculture

Table 9. -Sugar beets and sugarcane - season average price per ton received by farmers and calendar year parity prices ^{1/}

Year	Sugar beets			Sugarcane		
	United States			Louisiana and Florida		
	Price	Parity	Price as % of parity	Price received	Parity	Price as % of parity
	Dollars		Percent	Dollars		Percent
1937	7.13	7.26	98	3.79	4.92	77
1938	6.51	6.93	94	3.65	4.70	78
1939	6.69	6.76	99	3.80	4.59	83
1940	6.94	6.82	102	3.76	4.63	81
1941	8.28	7.20	115	4.86	4.89	99
1942	9.25	8.20	113	5.60	5.56	101
1943	11.34	8.80	129	5.74	5.97	96
1944	13.21	9.24	143	6.07	6.27	97
1945	12.70	9.40	135	6.77	6.38	106
1946	13.53	10.50	129	7.77	7.12	109
1947	14.24	12.60	113	8.34	8.58	97
1948	13.01	13.60	96	6.86	9.25	74
1949	13.27	13.30	100	7.38	9.03	82
1950	13.61	14.70	93	9.01	8.86	102
1951	14.10	15.90	89	7.38	9.14	81
1952	14.35	15.60	92	8.08	8.79	92
1953	13.94	15.00	93	8.44	8.24	102
1954	13.11	14.90	88	8.12	8.35	97
1955	13.51	14.60	93	7.62	8.41	91
1956	14.24	14.70	97	9.26	8.52	109
1957	13.48	15.30	88	8.03	8.98	89
1958	13.84 (est)	15.90	87 (est)	8.66 (est)	9.37	92 (est)

^{1/} "Season average price" is determined for each area on the basis of prices prevailing during the period when most of the sugar of the crop of beets or cane is being sold. The pricing period begins about the time that harvest commences. Currently for beets the period extends for 12 months; for Louisiana somewhat less than 5 months; and for Florida 10 months or more. For the most part the periods begin in October of the year indicated, the year in which most of the production costs and most of the harvest occurred. These series differ slightly from the ones shown in Sugar Statistics, Volume II, in which data relate to the year of planting as used in Sugar Act administration. Prices received include actual Sugar Act payments for all years (exclusive of abandonment and deficiency payments) and price support payments 1942 through 1957 for sugar beets, and 1943, 1944, and 1945 for sugarcane.

Table 10 - Quota premiums and discounts - Comparison of Cuban price of raw sugar for shipment to United States and to world markets, f.a.s. Cuba, cents per pound.

Year	Jan- uary	Feb- ruary	March	April	May	June	July	August	Sept- ember	Oct- ober	Nov- ember	Dec- ember	Monthly average
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FOR SHIPMENT TO UNITED STATES

1948	4.68	4.57	4.50	4.45	4.25	4.44	4.79	4.87	4.78	4.77	4.80	4.75	4.64
1949	4.78	4.72	4.77	4.73	4.89	4.97	4.96	5.05	5.20	5.21	5.12	4.94	4.94
1950	4.91	4.75	4.70	4.68	4.87	4.95	5.22	5.39	5.40	5.41	5.38	5.39	5.09
1951	5.12	4.95	4.92	4.86	5.38	5.56	5.29	5.03	5.02	4.94	4.98	4.78	5.07
1952	4.82	4.79	5.18	5.33	5.29	5.53	5.61	5.58	5.67	5.72	5.55	5.17	5.35
1953	5.19	5.31	5.45	5.45	5.46	5.52	5.56	5.55	5.59	5.57	5.29	5.15	5.43
1954	5.15	5.18	5.29	5.28	5.22	5.28	5.32	5.23	5.14	5.11	5.25	5.02	5.21
1955	5.01	5.00	4.91	4.91	5.04	5.10	5.08	5.06	5.02	5.03	4.94	4.87	5.00
1956	4.93	4.94	5.01	5.01	5.01	5.01	5.10	5.10	5.11	5.31	5.34	5.34	5.10
1957	5.31	5.07	5.15	5.12	5.41	5.59	5.52	5.24	5.30	5.36	5.27	5.30	5.30
1958	5.31	5.31	5.18	5.35	5.41	5.41	5.43	5.42	5.52	5.59 ^{1/}	5.46	5.55	5.41
1959	5.27	5.13	4.97	5.01	5.38	5.41	5.41	5.51	5.65	5.66 ^{1/}			

FOR SHIPMENT TO WORLD

1948	3.96	4.24	4.26	4.43	4.27	4.06	4.10	4.41	4.39	4.32	4.27	4.03	4.23
1949	4.00	3.95	4.17	4.09	4.04	4.08	4.13	4.20	4.19	4.33	4.33	4.39	4.16
1950	4.62	4.47	4.44	4.37	4.21	4.21	4.89	5.33	5.88	5.84	5.58	5.36	4.98
1951	5.22	4.96	5.48	5.57	6.62	7.41	6.75	5.61	5.52	5.28	4.83	4.84	5.67
1952	4.54	4.38	4.30	4.30	4.24	4.17	4.16	4.05	4.00	4.01	4.00	3.84	4.17
1953	3.55	3.52	3.27	3.38	3.65	3.62	3.60	3.53	3.29	3.15	3.10	3.27	3.41
1954	3.30	3.39	3.28	3.36	3.32	3.27	3.13	3.18	3.21	3.25	3.26	3.19	3.26
1955	3.17	3.17	3.22	3.31	3.38	3.26	3.22	3.22	3.27	3.28	3.19	3.16	3.24
1956	3.26	3.28	3.34	3.31	3.36	3.36	3.40	3.34	3.24	3.24	3.92	4.77	3.48
1957	5.83	5.80	6.17	6.46	6.02	6.12	5.27	4.13	4.55	4.03	3.63	3.87	5.16
1958	3.74	3.55	3.42	3.45	3.47	3.42	3.50	3.46	3.48	3.41 ^{1/}	3.42	3.64	3.50
1959	3.27	3.11	3.05	2.88	2.94	2.81	2.66	2.78	3.09	3.14 ^{1/}			

DIFFERENCE - U. S. PRICE FROM WORLD PRICE

1948	+ .72	+ .33	+ .24	+ .02	- .02	+ .38	+ .69	+ .46	+ .39	+ .45	+ .53	+ .72	+ .41
1949	+ .78	+ .77	+ .60	+ .64	+ .85	+ .89	+ .83	+ .85	+1.01	+ .88	+ .79	+ .55	+ .78
1950	+ .29	+ .28	+ .26	+ .31	+ .66	+ .74	+ .33	- .44	- .48	- .43	- .20	+ .03	+ .11
1951	- .10	- .01	- .56	- .71	-1.24	-1.85	-1.46	- .58	- .50	- .34	+ .15	- .06	- .60
1952	+ .28	+ .41	+ .88	+1.03	+1.05	+1.36	+1.45	+1.53	+1.67	+1.71	+1.55	+1.33	+1.18
1953	+1.64	+1.79	+2.18	+2.07	+1.81	+1.90	+1.96	+2.02	+2.30	+2.42	+2.19	+1.88	+2.02
1954	+1.85	+1.79	+2.01	+1.92	+1.90	+2.01	+2.19	+2.05	+1.93	+1.86	+1.99	+1.83	+1.95
1955	+1.84	+1.83	+1.69	+1.60	+1.66	+1.84	+1.86	+1.84	+1.75	+1.75	+1.75	+1.71	+1.76
1956	+1.67	+1.66	+1.67	+1.70	+1.65	+1.65	+1.70	+1.76	+1.87	+2.07	+1.42	+ .57	+1.62
1957	- .52	- .73	-1.02	-1.34	- .61	- .53	+ .25	+1.11	+ .75	+1.33	+1.64	+1.43	+ .14
1958	+1.57	+1.76	+1.76	+1.90	+1.94	+1.99	+1.93	+1.96	+2.04	+2.18 ^{1/}	+2.04	+1.91	+1.91
1959	+2.00	+2.02	+1.92	+2.13	+2.44	+2.60	+2.75	+2.73	+2.56	+2.52 ^{1/}			

^{1/} First 14 days.

RAW SUGAR QUOTA PREMIUMS AND DISCOUNTS

Monthly Comparisons, F.A.S. Cuba Prices of Raw Sugar for
Shipment to U.S. and World Markets

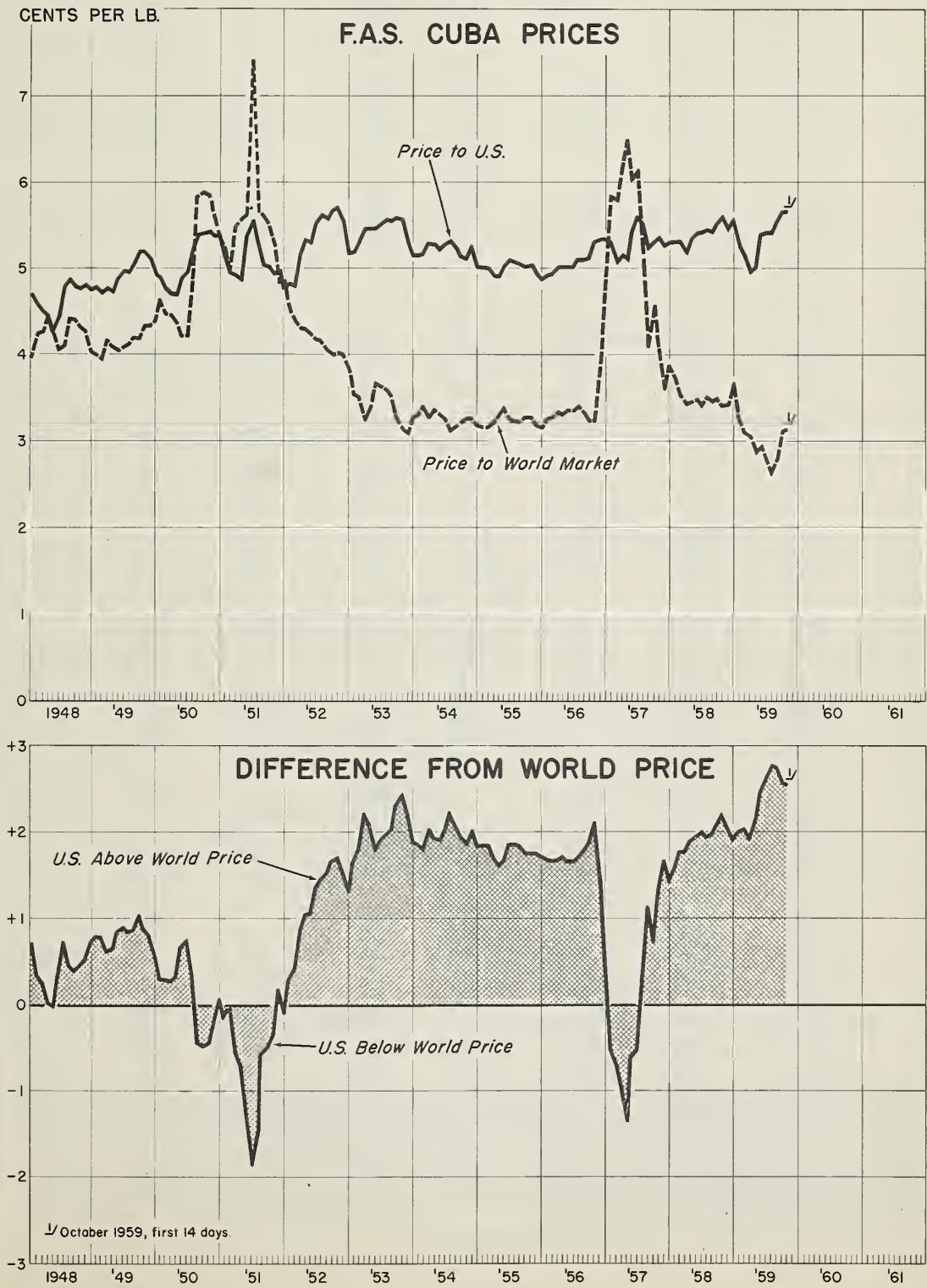


FIGURE 5

Table 11.-Prices of sugar, of all foods, and of all items

Period	Raw sugar :			Refined sugar :			Refined sugar :			All foods :		All items
	Duty paid :			Wholesale :			Wholesale :			Wholesale :		Retail
	New York :			New York 1/ :			New York 1/ :			US av. :		US av.
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)				
Prices (cents per pound)												
Price index (1947-49 = 100)												
Calendar year												
1947	6.22	8.29	9.73	104	102	98	96	96				
1948	5.56	7.76	9.37	97	98	106	104	103				
1949	5.81	7.97	9.53	100	100	96	100	102				
1950	5.93	8.00	9.75 ^{2/}	100	102	98	101	103				
1951	6.06	8.38	10.12	105	106	110	113	111				
1952	6.26	8.62	10.31	108	108	109	115	114				
1953	6.29	8.72	10.56	109	111	104	113	114				
1954	6.09	8.72	10.52	109	110	104	113	115				
1955	5.95	8.59	10.42	107	109	101	111	114				
1956	6.09	8.77	10.57	110	111	101	112	116				
1957	6.24	9.15	11.03	114	115	104	115	120				
1958	6.27	9.27	11.27	116	117	110	120	123				
MONTH												
1957												
Jan.	6.35	9.10	10.86	114	113	102	113	118				
Feb.	6.10	9.10	10.96	114	114	102	114	119				
Mar.	6.18	9.10	10.96	114	114	101	113	119				
Apr.	6.14	9.10	10.98	114	114	102	114	119				
May	6.37	9.10	11.00	114	114	103	115	120				
June	6.53	9.18	11.00	115	114	104	116	120				
July	6.45	9.25	11.06	116	115	106	117	121				
Aug.	6.13	9.25	11.12	116	116	105	118	121				
Sept.	6.17	9.15	11.12	114	116	105	117	121				
Oct.	6.21	9.15	11.12	114	115	105	116	121				
Nov.	6.12	9.15	11.10	114	116	106	116	122				
Dec.	6.15	9.15	11.12	114	116	107	116	122				
1958												
Jan.	6.15	9.15	11.12	114	116	109	118	122				
Feb.	6.15	9.15	11.12	114	116	110	119	122				
Mar.	6.03	9.15	11.10	114	116	112	121	123				
Apr.	6.21	9.15	11.14	114	116	111	122	124				
May	6.29	9.24	11.16	115	116	112	122	124				
June	6.27	9.35	11.30	117	118	111	122	124				
July	6.28	9.35	11.34	117	118	110	122	124				
Aug.	6.28	9.35	11.38	117	118	108	121	124				
Sept.	6.37	9.35	11.38	117	118	109	120	124				
Oct.	6.47	9.35	11.38	117	118	108	120	124				
Nov.	6.35	9.35	11.38	117	118	107	119	124				
Dec.	6.44	9.35	11.38	117	118	106	119	124				
1959												
Jan.	6.15	9.35	11.38	117	118	106	119	124				
Feb.	5.99	9.28	11.34	116	118	105	118	124				
Mar.	5.84	9.16	11.38	114	118	104	118	124				
Apr.	5.92	9.05	11.34	113	118	105	118	124				
May	6.30	9.19	11.32	115	118	105	118	124				
June	6.31	9.35	11.38	117	118	105	119	124				
July	6.29	9.35	11.42	117	119	104	119	125				
Aug.	6.37	9.35	11.46	117	119	103	118	125				
Sept.	6.51	9.35	11.50	117	120	106	119	125				

1/ Subject to 2 percent discount. 2/ Beginning January 1950, the Bureau of Labor Statistics reports price on 5-pound package; price shown is pound equivalent. Source: Column (1) computed from daily New York Coffee and Sugar Exchange spot prices. Column (2) Lamborn Sugar Market Reports. Column (3) Bureau of Labor Statistics, "Retail Food Prices by Cities." Column (4) Quoted wholesale price reported by Lamborn Sugar Market Reports converted to an index by Sugar Division. Column (5), (7), and (8) Bureau of Labor Statistics monthly Consumers' price Index (all items and commodity groups). Column (6) Bureau of Labor Statistics Average price Index.

SUGAR PRICES: RAW, DUTY PAID, N. Y.;
REFINED, WHOLESALE N. Y.; RETAIL, U. S.

CENTS PER POUND

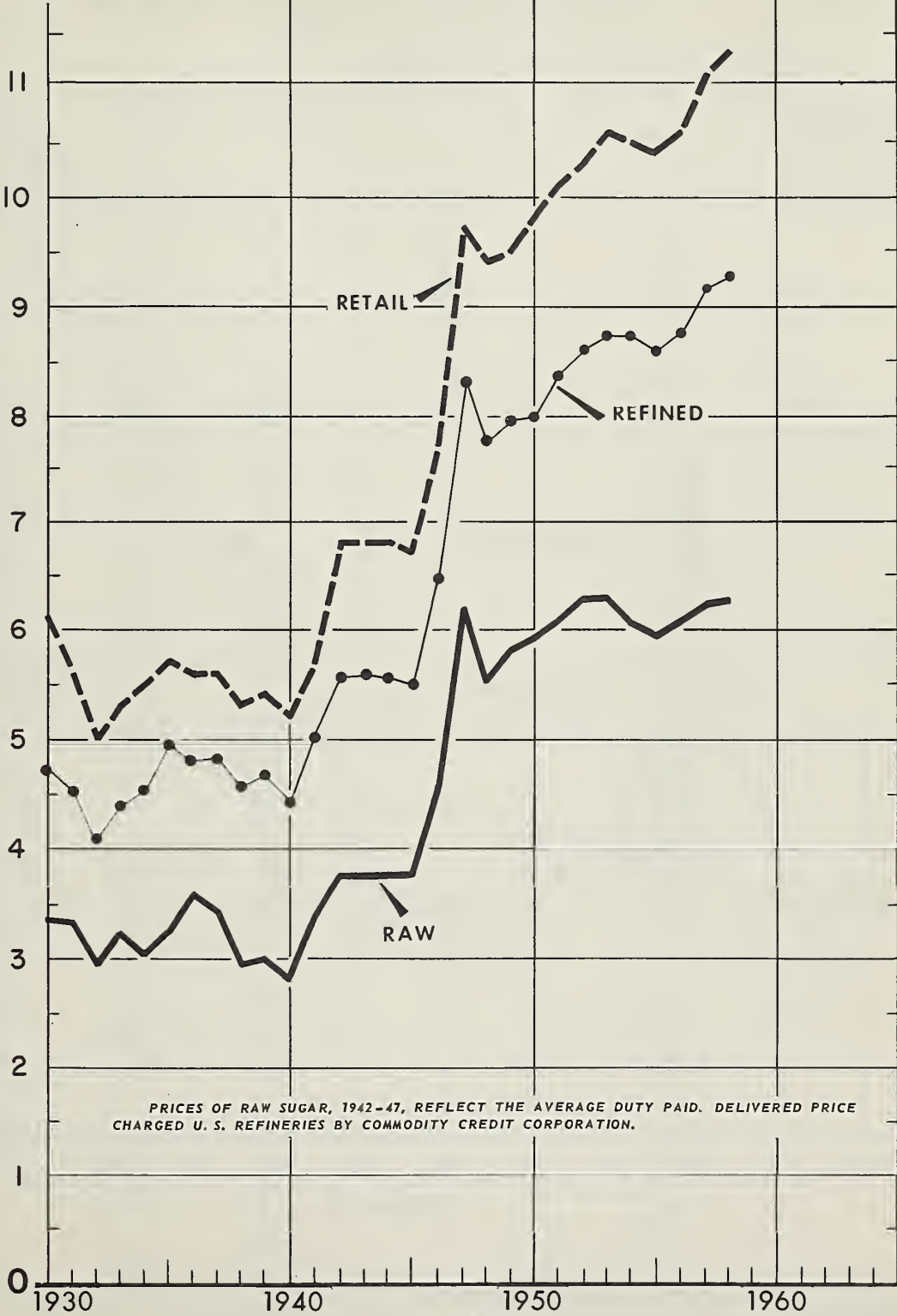


FIGURE 6

WHOLESALE SUGAR PRICES AND PER CAPITA DISPOSABLE INCOME IN THE UNITED STATES

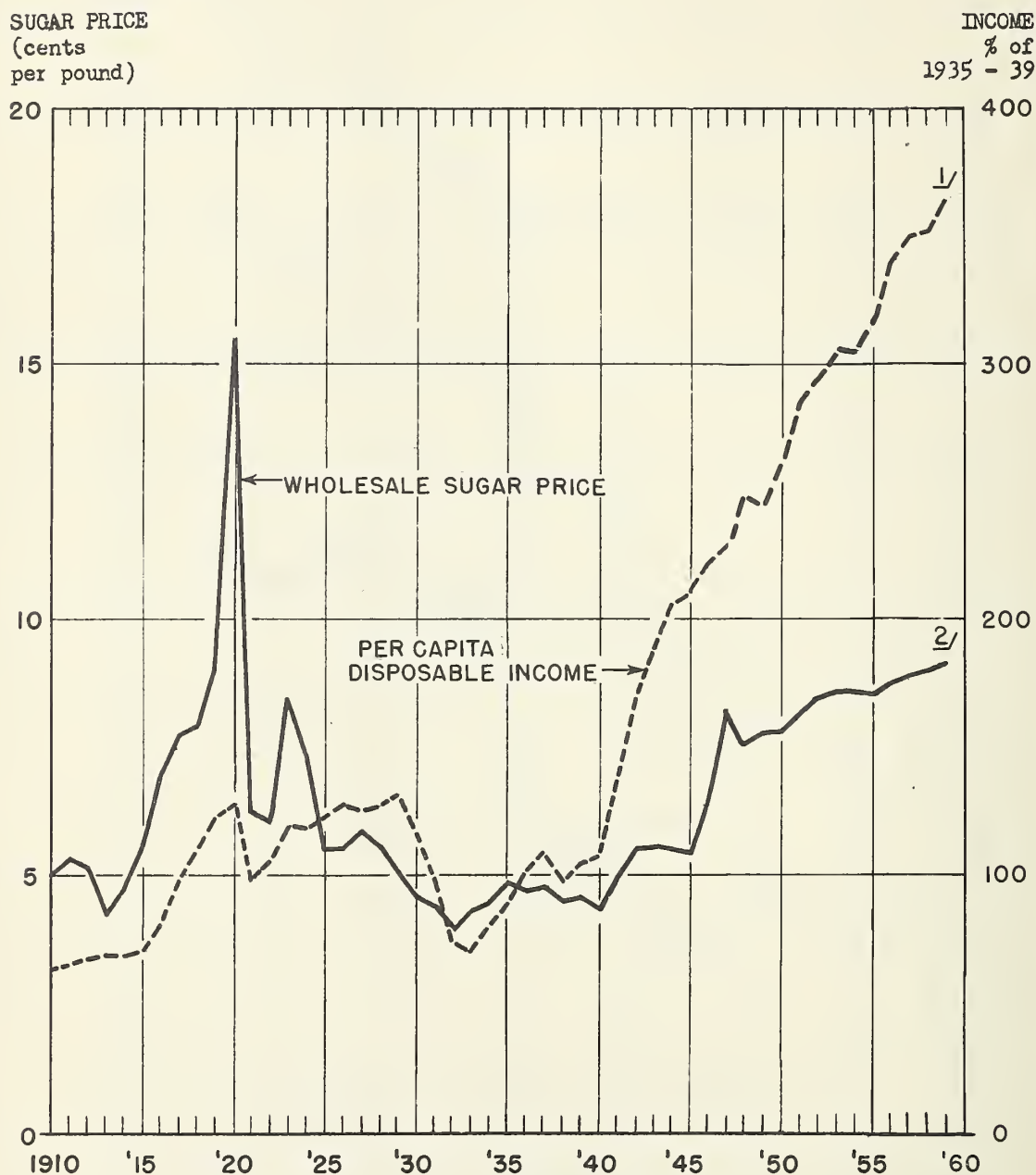


FIGURE 7

1/ Annual rate for second quarter 1959

2/ 1959 January to September.

Table 12. -Wholesale prices of refined sugar, Consumers' Price Index and wholesale prices of refined sugar adjusted for changes in Consumers' Price Index

Period	Wholesale price of refined sugar, N.Y.	Consumers' Price Index	Wholesale prices of refined sugar, N.Y., adjusted for changes in Consumers' Price Index	Quoted price as a percentage of adjusted price
	(cents per pound)	(1947-49 = 100)	(cents per pound)	(percent)
1947-Jan.-Oct. average	8.27	94.6	8.74	94.6
1947-49 average	8.01	100.0	8.01	100.0
1947	8.29	95.5	8.35	7.65
1948	7.76	102.8	8.98	8.23
1949	7.97	101.8	8.89	8.15
1950	8.00	102.8	8.98	8.23
1951	8.38	111.0	9.70	8.89
1952	8.62	113.5	9.91	9.09
1953	8.72	114.4	9.99	9.16
1954	8.72	114.8	10.03	9.20
1955	8.59	114.5	10.00	9.17
1956	8.77	116.2		9.31
1957	9.15	120.2		9.63
1958	9.27	123.5		9.89
1957				
Jan.	9.10	118.2	9.46	96.2
Feb.	9.10	118.7	9.50	95.9
Mar.	9.10	118.9	9.52	95.6
Apr.	9.10	119.3	9.55	95.3
May	9.10	119.6	9.58	95.0
June	9.18	120.2	9.63	95.3
July	9.25	120.8	9.67	95.7
Aug.	9.25	121.0	9.69	95.5
Sept.	9.15	121.1	9.70	94.3
Oct.	9.15	121.1	9.70	94.3
Nov.	9.15	121.6	9.74	93.9
Dec.	9.15	121.6	9.74	93.9
1958				
Jan.	9.15	121.3	9.72	94.1
Feb.	9.15	122.5	9.81	93.3
Mar.	9.15	123.3	9.88	92.6
Apr.	9.15	123.5	9.89	92.5
May	9.24	123.6	9.90	93.3
June	9.35	123.7	9.91	94.3
July	9.35	123.9	9.92	94.3
Aug.	9.35	123.7	9.91	94.3
Sept.	9.35	123.7	9.91	94.3
Oct.	9.35	123.7	9.91	94.3
Nov.	9.35	123.9	9.92	94.3
Dec.	9.35	123.7	9.91	94.3
1959				
Jan.	9.35	123.8	9.92	94.3
Feb.	9.28	123.7	9.91	93.6
Mar.	9.16	123.7	9.91	92.4
Apr.	9.05	123.9	9.92	91.2
May	9.19	124.0	9.93	92.5
June	9.35	124.5	9.97	93.8
July	9.35	124.9	10.00	93.5
Aug.	9.35	124.8	10.00	93.5
Sept.	9.35	125.2	10.03	93.2

1/ Subject to 2 percent discount. 2/ Price consideration under Section 201, Sugar Act of 1948. 3/ Formulae in effect prior to 1956 amendment. 4/ Formulae effective with 1956 amendment to Sugar Act; data for earlier periods are shown for comparative purposes.

REFINED SUGAR PRICES, AND INDEX OF ALL FOOD PRICES, AT
WHOLESALE IN THE UNITED STATES ANNUALLY, 1860 TO DATE

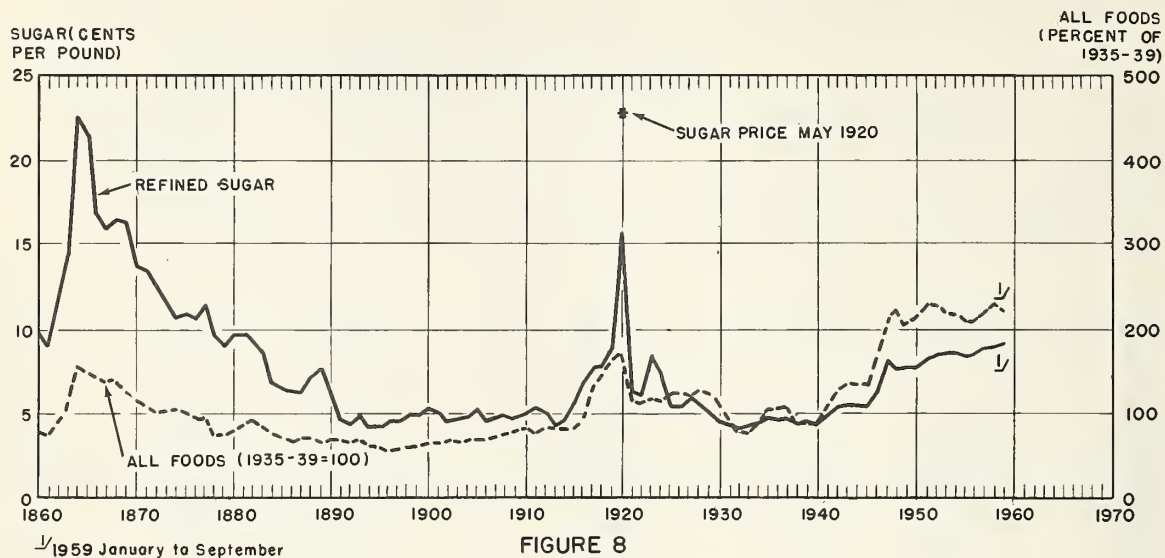


FIGURE 8

PRICE OF SUGAR IN RELATION TO PRICES OF ALL FOODS AND
PER CAPITA DISTRIBUTION OF SUGAR 1860 TO DATE



FIGURE 9

Table 13.-Wholesale prices of sugar (actual and adjusted), prices of all goods, per capita disposable income, and sugar distribution.

Year	Sugar price, net cash N.Y.	Prices of all foods (whole sale)	Per capita disposable income	Sugar prices adjusted for change in		Sugar distribution	
				Prices of all foods	Per capita disposable income	Total	Per capita
				(cents per lb.)	(index numbers 1935-39 = 100)	(1000 short tons, raw value)	(pounds, raw value)
1935	4.85	106	89	4.58	5.45	6,634	104
1936	4.69	104	101	4.51	4.64	6,706	105
1937	4.73	108	107	4.38	4.42	6,671	104
1938	4.48	93	98	4.82	4.57	6,643	102
1939	4.58	89	105	5.15	4.36	6,868	105
1940	4.33	90	112	4.81	3.87	6,891	104
1941	4.92	105	136	4.69	3.62	8,069	121 1/
1942	5.45	126	169	4.33	3.22	5,466	81 1/
1943	5.49	135	190	4.07	2.89	6,335	93
1944	5.46	133	206	4.11	2.65	7,147	103
1945	5.39	134	209	4.02	2.58	6,041	86
1946	6.34	165	221	3.84	2.87	5,621	80
1947	8.12	206	230	3.94	3.53	7,448	103
1948	7.60	222	251	3.42	3.03	7,343	100
1949	7.81	202	247	3.87	3.16	7,580	102
1950	7.84	207	266	3.79	2.95	8,279	109
1951	8.21	232	287	3.54	2.86	7,737	100
1952	8.45	229	296	3.69	2.85	8,104	103
1953	8.55	219	308	3.90	2.78	8,485	106
1954	8.55	218	308	3.92	2.78	8,207	101
1955	8.42	212	323	3.97	2.61	8,399	102
1956	8.59	212	339	4.05	2.53	8,904	106
1957	8.97	218	350	4.11	2.56	8,734	102
1958	9.08	230	354	3.95	2.56	9,030	104
Month 1959							
Jan.	9.16	223		4.11		565	
Feb.	9.09	221		4.11		543	
Mar.	8.98	219		4.10		712	
Jan.-Mar. Avg.	9.08	221	356 2/	4.11	2.55	607	
Apr.	8.87	221		4.01		723	
May	9.01	220		4.10		969	
June	9.16	220		4.16		775	
Apr.-June Avg.	9.01	220	363 2/	4.09	2.48	822	
July	9.16	220		4.16		887	
Aug.	9.16	216		4.24		909	
Sept.	9.16	223		4.11		992 3/	
July-Sept. Avg.	9.16	220		4.16		929 3/	

1/ Unusually large distribution during 1941 resulted in building up of the "invisible" supply carried over in 1942 and a considerable amount of sugar distributed during 1941 was actually consumed during 1942.

2/ Preliminary - at annual rate.

3/ Preliminary.

WHOLESALE PRICES OF SELECTED INGREDIENTS
IN SUGAR CONTAINING PRODUCTS

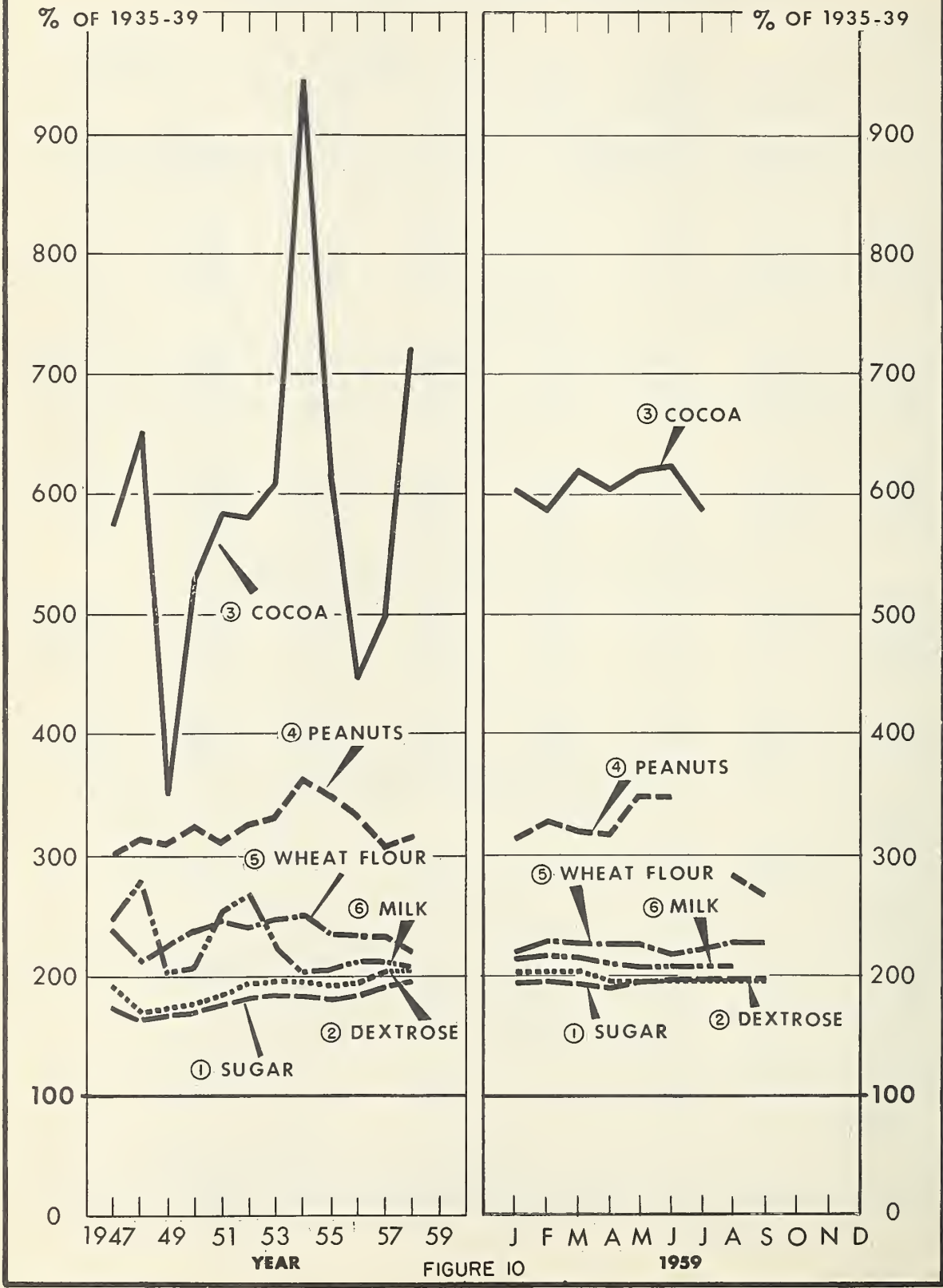


FIGURE 10

Table 14.-Wholesale prices of selected ingredients in sugar containing products

Year	Sugar refined, New York gross	Dextrose hydrate New York	Cocoa beans accra,fair fermented New York	Peanuts, season average received by farmers 1/	Wheat flour Kansas City 2/	Milk, 3.5% butter- fat f.o.b. factory 3/
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Index: 1935 - 39 = 100

1947	174.1	191.4	573.8	301.5	238.4	248.9
1948	163.0	169.7	652.5	313.4	211.3	280.6
1949	167.4	173.4	352.5	310.4	224.7	202.2
1950	168.0	176.0	527.9	325.4	236.3	206.5
1951	176.0	184.8	583.6	310.4	244.9	254.0
1952	181.0	193.6	580.3	325.4	240.4	269.1
1953	183.1	195.2	608.2	331.3	247.6	223.7
1954	183.1	194.4	945.9	364.2	251.7	202.9
1955	180.4	191.7	613.1	349.3	234.9	204.3
1956	184.2	193.3	445.2	334.3	232.5	210.1
1957	192.1	203.1	499.2	310.5	232.3	211.5
1958	194.7	203.4	719.7	316.4	221.6	207.2

Month
1959

Jan.	196.3	201.8	603.3	313.4	218.8	214.4
Feb.	194.9	201.8	586.9	328.4	229.1	216.5
Mar.	192.4	201.8	619.7	319.4	227.7	214.4
Apr.	190.0	193.8	603.3	316.4	226.7	208.6
May	193.0	193.8	619.7	349.3	226.7	206.5
June	196.3	193.8	624.6	349.3	218.2	206.5
July	196.3	193.8	586.9	-	222.9	206.5
Aug.	196.3	193.8		284.8	226.4	206.5
Sept.	196.3	193.8		267.8	227.4	
Oct.						

1/ Year beginning August

2/ Hard winter, short patents, season average year beginning July 1

3/ Price paid producers by condenseries

Table 15. - Basic and adjusted sugar quotas 1954 to 1959

Area	Basic quotas - final					
	1954	1955	1956	1957	1958	1959 ^{1/}
short tons, raw value						
Domestic						
Domestic beet	1,800,000	1,800,000	1,953,952	1,948,357	1,998,717	2,021,098
Mainland cane	500,000	500,000	601,250	599,528	615,024	621,912
Hawaii	1,052,000	1,052,000	1,090,496	1,087,373	1,115,479	1,127,970
Puerto Rico	1,080,000	1,080,000	1,140,253	1,136,987	1,166,375	1,179,437
Virgin Islands	12,000	12,000	15,549	15,505	15,905	16,083
Total domestic areas	4,444,000	4,444,000	4,801,500	4,787,750	4,911,500	4,966,500
Foreign						
Philippines	974,000	977,000	980,000	980,000	980,000	980,000
Cuba	2,718,720	2,859,840	3,089,760	2,993,897	3,060,475	3,090,065
Other foreign	113,280	119,160	128,740	213,353	248,025	263,435
Total foreign areas	3,806,000	3,956,000	4,198,500	4,187,250	4,288,500	4,333,500
GRAND TOTAL	8,250,000	8,400,000	9,000,000	8,975,000	9,200,000	9,300,000

Area	Adjusted quotas - final					
	1954	1955	1956	1957	1958	1959 ^{1/}
Short tons, raw value						
Domestic						
Domestic beet	1,803,099	1,800,000	1,955,401	2,070,694	2,292,488	2,225,264
Mainland cane	500,861	500,000	601,696	637,172	720,805	684,735
Hawaii	1,043,000	1,052,000	1,091,305	1,060,000	700,000	977,970
Puerto Rico	1,081,859	1,080,000	1,141,098	920,000	815,000	969,875
Virgin Islands	10,500	12,000	12,000	14,753	6,100	12,405
Total domestic areas	4,439,319	4,444,000	4,801,500	4,702,619	4,534,393	4,870,249
Foreign						
Philippines	974,000	977,000	980,000	930,000	980,000	980,000
Cuba	2,723,401	2,859,840	3,089,760	3,127,028	3,437,582	3,186,316
Other foreign	113,280	119,160	128,740	215,353	279,304 2/	263,435
Total foreign areas	3,810,681	3,956,000	4,198,500	4,272,381	4,696,886 2/	4,429,751
GRAND TOTAL	8,250,000	8,400,000	9,000,000	8,975,000	9,231,279 2/	9,300,000

^{1/} As announced September 3, 1959.

^{2/} This is 31,279 tons larger than "basic", above, because Peru acceded to the International Sugar Agreement in November 1958. This entitled Peru to enter its full basic proration for the year even though the difference between her basic proration and the non-member limit pursuant to the Agreement had been prorated to other full duty countries before her accession occurred.

DISTRIBUTION OF SUGAR IN HAWAII AND PUERTO RICO

Section 203 of the Sugar Act requires the Secretary of Agriculture to determine the amount of sugar needed to meet the requirements of consumers in Hawaii and Puerto Rico. He must do so, "... in accordance with such provisions of section 201 (of the Sugar Act) as he deems applicable. . ." The quantities of sugar distributed for consumption in Hawaii and Puerto Rico by months are shown in Table 16. Population and sugar distribution in these areas by years are shown in Table 17.

Table 16 . - Distribution of sugar by primary distributors for consumption in Hawaii and Puerto Rico

Year and months	Hawaii (1000 short tons, raw value)	Puerto Rico	Year and months	Hawaii (1000 short tons, raw value)	Puerto Rico
1958			1959 (ctd)		
November	1.4	5.9	April	2.7	9.9
December	2.4	10.2	May	4.9	16.9
			June	5.2	5.5
1959			July	9.0	7.1
January	1.6	5.0	August	3.6	9.4
February	2.2	8.0	September	3.6 <u>1/</u>	11.8 <u>1/</u>
March	2.0	8.5	October	1.8 <u>1/</u>	11.0 <u>1/</u>
			Total	40.4	109.2

1/ Assuming distribution to be same as corresponding months of 1958

Table 17 . - Population and sugar distribution by primary distributors in Hawaii and Puerto Rico

Year	HAWAII <u>1/</u>			PUERTO RICO <u>2/</u>		
	Distribution of sugar by			Distribution of sugar by		
	Population <u>3/</u>	primary distributors <u>4/</u>		Population <u>3/</u>	primary distributors <u>4/</u>	
	Total (1000	Per capita		Total (1000	Per capita	
	short tons,	(pounds,		short tons,	(pounds,	
	(000 omitted):	raw value)		(000 omitted):	raw value)	
1937	401	31	154.6	1777	72	81.0
1938	410	27	131.7	1810	69	76.2
1939	416	31	149.0	1844	62	67.2
1940	428	33	154.2	1880	69	73.4
1941	459	37	161.2	1935	78	80.6
1942	582	47	161.5	1987	85	85.6
1943	650	63	193.8	2033	97	95.4
1944	859	78	181.6	2062	100	97.0
1945	815	68	166.9	2099	116	110.5
1946	545	38	139.4	2141	115	107.4
1947	526	36	136.9	2162	125	115.6
1948	517	37	143.1	2187	93	85.0
1949	511	38	148.7	2197	97	88.3
1950	491	40	162.9	2207	105	95.2
1951	514	42	163.4	2234	103	92.2
1952	522	36	137.9	2227	103	92.5
1953	523	43	164.4	2213	92	83.1
1954	522	38	145.6	2220	105	94.2
1955	560	42	150.0	2263	98	86.6
1956	584	42	143.8	2267	103	90.9
1957	612	40	130.7	2285	108	94.5
1958	632	39	123.4	2321	109	93.9

1/ Distribution in Hawaii includes sugar used in manufacture of sugar-containing products shipped to mainland.

2/ Sugar shipments to Virgin Islands of approximately 1000 tons per year included. Population figures exclude Virgin Islands population (27,000 population in 1950 and 25,000 in 1940 - Bureau of the Census)

3/ Estimates of populations as of July 1, Bureau of the Census; includes military personnel stationed in these areas.

4/ Calendar year.

Table 18.- Number of production workers, hourly earnings of production workers, total wages and salaries, value added by manufacture, and ratio of wages and salaries to value added by manufacture in the domestic sugar industry (continental and offshore) including farms.

Group	Year	Production Workers Employees total number 1/	Average earnings per hour 4/	Wages and salaries total 5/	Value added by manu- facture 6/	Ratio of wages and salaries to value added by manufac- ture
		Thousands	Dollars	Thousands of Dollars		Percent
Farms	1947 2/	262.1 3/ 4/	0.49 5/	172.3	397.0	43.40
	1949 2/	326.8 3/	0.54 5/	163.0	363.7	44.82
	1950 2/	341.9 3/	0.57 5/	172.9	424.6	40.72
	1951 2/	304.3 3/	0.58 5/	156.3	384.9	40.61
	1952 2/	304.5 3/	0.59 5/	168.2	412.0	40.83
	1953 2/	296.6 3/	0.65 5/	181.9	433.1	42.00
	1954 2/	282.6 3/	0.69 5/	180.1	430.6	41.83
	1955 2/	262.5 3/	0.68 5/	161.2	410.6	39.26
	1956 2/	252.0 3/	0.69 5/	163.2	437.8	37.28
	1957 2/	249.1 3/	0.73 5/	170.6	446.9	38.17
Raw cane mills	1947 2/	35.0	0.80	43.3	87.9	49.26
	1949 2/	31.0	0.78	41.6	77.6	53.61
	1950 2/	31.0	0.88	42.0	91.5	45.90
	1951 2/	35.0	0.94	43.4	98.1	44.24
	1952 2/	34.0	1.01	46.1	101.5	45.42
	1953 2/	32.0	1.06	48.6	96.5	50.36
	1954 2/	28.0	1.14	48.3	92.7	52.10
	1955 2/	28.0	1.17	48.6	94.0	51.70
	1956 2/	27.0	1.23	48.7	98.3	49.54
	1957 2/	27.0	1.24	42.4	85.5	49.59
Cane sugar refiners	1947	17.4	1.21	47.2	98.1	48.08
	1949	17.1	1.34	53.4	100.6	53.09
	1950	17.3	1.47	57.7	116.3	49.60
	1951	16.7	1.58	56.8	113.5	50.10
	1952	16.3	1.72	60.7	129.6	46.86
	1953	15.5	1.87	64.9	112.4	57.76
	1954	16.1	1.93	66.4	139.0	47.80
	1955	15.5	2.09	70.7	145.3	48.68
	1956	15.4	2.21	75.5	176.5	42.78
	1957	14.6	2.36	79.0	176.0	45.13
Beet sugar processors	1947	25.6	1.16	35.6	118.0	30.13
	1949	22.4	1.33	31.6	82.1	38.52
	1950	24.8	1.40	37.5	81.0	46.30
	1951	21.3	1.51	37.3	97.2	38.41
	1952	21.2	1.62	36.9	99.8	37.00
	1953	23.4	1.64	41.3	98.4	42.02
	1954	23.0	1.75	42.5	96.4	44.06
	1955	21.4	n.a.	n.a.	n.a.	n.a.
	1956	21.8	n.a.	n.a.	n.a.	n.a.
	1957	21.5	n.a.	n.a.	n.a.	n.a.

1/ Estimates - approximate peak number of employees.

2/ Crop years.

3/ Field workers including working farm operators.

4/ Crop of 1948.

5/ Does not include payments in kind such as housing, garden plots; etc.

6/ For farms, value added by manufacture is total crop value including processor payments and allowances and government payments. For all of the other groups, value added by manufacture is calculated by subtracting the cost of materials, supplies and containers, fuel, purchased electric energy, and contract work from total value of shipments except that for raw cane mills the total returns from sales of sugar and net returns from molasses and bagasse, where applicable, are used.

n.a. = Comparable data not available.

Table 19. -Number of employees and hourly earnings of production workers in specified food industries in the United States

Industry Group	Year	Number of employees			Earnings per
		Total 1/	Production workers 1/	Salaried employees 1/	hour production
					workers
		Thousands			Dollars
Grain mill & bakery products 2/	1947	290.7	197.1	93.6	1.07
	1949	304.9	200.0	104.9	1.22
	1950	307.4	200.8	106.6	1.27
	1951	320.1	206.5	113.6	1.38
	1952	327.9	208.6	119.3	1.47
	1953	298.1	192.4	105.7	1.60
	1954	302.6	187.9	114.7	1.64
	1955	306.7	189.2	117.5	1.69
	1956	315.4	193.6	121.8	1.77
	1957	315.0	189.0	126.0	1.87
Confectionery & related products 2/	1947	91.7	78.1	13.6	0.98
	1949	92.2	75.6	16.6	1.07
	1950	96.5	76.4	20.1	1.16
	1951	81.6	66.7	14.9	1.25
	1952	83.3	67.1	16.3	1.30
	1953	82.7	67.8	14.8	1.36
	1954	80.4	65.9	14.5	1.40
	1955	81.5	65.4	16.1	1.44
	1956	82.0	64.9	17.1	1.52
	1957	80.0	64.0	16.0	1.60
Dairy products 2/	1947	52.5	37.2	15.3	1.01
	1949	55.6	34.5	21.1	1.15
	1950	59.4	34.3	25.1	1.20
	1951	57.6	34.3	23.3	1.40
	1952	55.0	32.1	22.9	1.45
	1953	56.1	34.4	21.7	1.52
	1954	49.8	31.9	17.9	1.54
	1955	49.5	32.8	16.7	1.56
	1956	49.2	32.4	16.8	1.67
	1957	49.0	33.0	16.0	1.82
Bottled soft drinks	1947	79.4	41.2	38.2	0.92
	1949	n.a.	41.4	n.a.	0.98
	1950	n.a.	42.8	n.a.	0.92
	1951	84.2	36.8	47.4	1.11
	1952	83.9	36.3	47.7	1.16
	1953	99.1	41.7	57.4	1.26
	1954	91.6	41.6	50.0	1.36
	1955	92.3	42.6	49.7	1.38
	1956	94.5	42.5	52.0	1.44
	1957	95.0	42.0	53.0	1.49
Canning, preserving, & freezing 2/	1947	175.1	156.3	18.8	0.95
	1949	176.0	156.1	19.9	1.04
	1950	173.9	150.7	23.2	1.10
	1951	185.3	163.5	21.8	1.20
	1952	187.3	163.6	23.7	1.27
	1953	182.6	160.1	22.6	1.29
	1954	170.2	148.6	21.6	1.33
	1955	177.2	155.1	22.1	1.37
	1956	182.7	159.2	23.5	1.49
	1957	186.0	151.0	35.0	1.49
Flavorings	1947	11.7	7.2	4.5	1.21
	1949	n.a.	n.a.	n.a.	n.a.
	1950	11.7	6.9	4.8	1.41
	1951	10.5	6.1	4.4	1.50
	1952	10.1	5.7	4.4	1.62
	1953	11.3	7.0	4.3	1.66
	1954	10.6	6.5	4.0	1.64
	1955	10.2	6.2	4.0	1.70
	1956	10.2	6.1	4.1	1.75
	1957	10.0	6.0	4.0	1.75

^{1/} For 1947--average of pay periods ending nearest to the 15th of each month; for 1949 through 1957, average of pay periods ending nearest to the 15th of March, May, August, and November.

^{2/} Industries included in this tabulation are: For grain mill and bakery products: (a) cereal preparations, (b) bread and other bakery products, (c) biscuits, crackers, and pretzels. For confectionery and related products: (a) confectionery products, (b) chocolate and cocoa products, (c) chewing gum. For dairy products: (a) concentrated milk, (b) ice cream and ices. For canning, preserving, and freezing: (a) canning and preserving, except fish, (b) pickles and sauces, (c) frozen foods. n.a. = Comparable data not available.

Source: Computed from data of the Bureau of the Census, U.S. Department of Commerce.

Table 20. -Wages, salaries, value added by manufacture, and ratio of wages and salaries to value added by manufacture in specified food industries in the U. S.

		Wages and Salaries			Value	Ratio wages
					added by	and salaries
Industry group	Year	Total	Wages	Salaries	manufacture	to value
					added by	added by
					manufacture	manufacture
T h o u s a n d s					Percent	
Grain mill & bakery products <u>1/</u>	1947	\$ 795.9	\$ 454.7	\$ 341.2	\$ 1,486.0	53.20
	1949	915.1	515.3	399.8	1,735.8	52.73
	1950	961.0	537.5	423.5	1,799.1	53.42
	1951	1,067.6	593.1	474.5	1,987.5	53.72
	1952	1,148.7	637.8	511.0	2,155.1	53.30
	1953	1,105.3	634.0	471.2	2,107.4	52.45
	1954	1,175.4	625.7	549.8	2,149.5	54.68
	1955	1,238.8	650.0	588.7	2,279.9	54.33
	1956	1,311.3	686.5	624.8	2,445.4	53.62
1957	1,339.0	702.0	657.0	2,577.0	52.74	
Confectionery & re- lated products <u>1/</u>	1947	214.6	155.7	58.9	587.1	36.55
	1949	228.3	164.1	64.2	511.0	44.69
	1950	253.3	177.2	76.1	576.0	43.97
	1951	238.5	167.7	70.8	533.8	44.68
	1952	252.6	177.4	75.2	558.0	45.28
	1953	254.7	181.5	73.2	584.3	43.59
	1954	255.0	181.1	73.9	596.2	42.77
	1955	264.9	184.3	80.6	640.0	41.40
	1956	280.0	194.6	85.4	658.3	42.53
1957	286.0	199.0	87.0	714.0	40.06	
Dairy products <u>1/</u>	1947	134.9	87.1	47.8	376.8	35.79
	1949	156.8	87.0	69.8	441.3	35.53
	1950	162.3	88.9	73.4	437.8	37.08
	1951	173.4	101.0	72.4	437.0	39.68
	1952	182.1	100.5	81.6	453.8	40.13
	1953	206.4	115.6	90.8	543.5	37.98
	1954	184.6	103.5	81.2	498.5	37.05
	1955	189.8	108.8	81.0	488.9	38.82
	1956	196.5	111.3	85.2	493.7	39.81
1957	228.0	118.0	110.0	527.0	43.26	
Bottled soft drinks	1947	194.3	83.3	111.0	420.7	46.19
	1949	n.a.	86.2	n.a.	476.1	n.a.
	1950	n.a.	90.3	n.a.	491.8	n.a.
	1951	242.7	78.9	163.8	508.6	47.71
	1952	266.1	83.6	182.5	541.0	49.19
	1953	339.5	111.9	227.7	687.0	49.42
	1954	320.0	109.5	210.4	635.0	50.37
	1955	339.3	113.4	225.9	667.5	50.83
	1956	359.1	119.7	239.4	722.5	49.70
1957	379.0	125.0	254.0	767.0	49.41	
Canning, preserving & freezing <u>1/</u>	1947	368.2	296.9	71.3	791.7	46.51
	1949	373.8	293.0	80.8	810.7	46.11
	1950	395.8	306.4	89.4	n.a.	n.a.
	1951	476.3	380.8	95.5	1,007.3	47.28
	1952	505.8	394.2	111.6	1,141.7	44.30
	1953	506.5	392.8	113.7	1,181.1	42.88
	1954	503.1	386.0	117.1	1,174.6	42.83
	1955	527.4	406.1	121.4	1,247.4	42.28
	1956	591.6	460.0	131.6	1,386.5	42.67
1957	579.0	439.0	140.0	1,374.0	42.14	
Flavorings	1947	37.1	17.7	19.4	158.3	23.46
	1949	n.a.	n.a.	n.a.	n.a.	n.a.
	1950	34.5	17.8	16.7	166.7	20.69
	1951	32.1	17.2	14.9	171.5	18.74
	1952	35.0	17.9	17.1	193.7	18.06
	1953	45.4	21.8	23.6	219.4	20.70
	1954	45.1	20.3	24.8	219.4	20.53
	1955	44.4	20.4	24.0	241.9	18.36
	1956	46.4	20.9	25.6	264.3	17.57
1957	47.0	21.0	26.0	270.0	17.41	

1/ Industries included in this tabulation are: For grain mill and bakery products: (a) cereal preparations, (b) bread and other bakery products, (c) biscuits, crackers, and pretzels. For confectionery and related products: (a) confectionery products, (b) chocolate and cocoa products, (c) chewing gum. For dairy products: (a) concentrated milk, (b) ice cream and ices. For canning, preserving, and freezing: (a) canning and preserving, except fish, (b) pickles and sauces, (c) frozen foods. N. a. = ~~Comparable~~ data not available. Source: Computed from data of the Bureau of the Census, U.S. Department of Commerce.

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. September 1959 sugar deliveries for U. S. consumption, 992,000 short tons, raw value up 123,000 tons from September 1958. Deliveries January-September, 7,075,000 tons, up 285,000 tons or 4.2 percent from same 1958 period. Final data for August 1959 deliveries, 909,000 tons; previously published data were 906,000 tons.

2. Primary distributors' stocks September 30, 1959 were 954,000 short tons, raw value, up 262,000 tons from end September 1958, but down 124,000 tons from end August 1959. During September stocks of all primary distributors decreased. As compared with a year ago, September 30, 1959 stocks of each primary distributor group were larger - - refiners by 174,000 tons; beet producers by 48,000 tons; importers of direct-consumption sugar by 40,000 tons; and mainland sugarcane mills by about 200 tons.

3. Quota charges January-September 1959 were 7,493,000 short tons, raw value, 368,000 tons, or 5.2 percent larger than during the same 1958 period. Charges to quota up: Hawaii, 371,000 tons, Puerto Rico 42,000 tons, "full duty" foreign countries 40,000 tons, Cuba, 21,000 tons, and Virgin Islands 6,000 tons. Charges to quotas down: Mainland Cane Area 105,000 tons, and the Domestic Beet Area about 8,000 tons.

4. August 1959 sugar deliveries by states were larger than in August 1958 to three of the five regions. Deliveries to New England increased by 7.8 percent, to the Western region by 5.1 percent, and to the Middle Atlantic region by 2.2 percent; to the North Central and Southern regions deliveries decreased by 2.7 and 1.5 percent, respectively. As compared with July 1959, August 1959 deliveries were 23 percent larger to the Western region, ~~11 percent~~ larger to New England and 9 percent larger to the Middle Atlantic region; to the Southern region deliveries were 10 percent smaller, and to the North Central region 1.5 percent smaller. January-August deliveries, 1959 compared with 1958, were 1 to 5 percent larger to four regions; to the Southern region January-August deliveries were the same in 1959 as in 1958.

5. Second quarter 1959 sugar deliveries to industrial buyers were 11 percent larger than during the same 1958 period, and to non-industrial buyers 7.4 percent larger.

Table 21 - Sugar supply and disposition by primary distributors, January-August 1959

(Short tons, raw value)

Item	Beet proc- ^{1/} essors	Importers	Main- land cane proc- ^{2/} essors	Refiners		Net total
	(1)	(2)	(3)	Raw (4)	Refined (5)	(6)
SUPPLY						
1. <u>Inventory Jan. 1, 1959</u>	1,233,115	31,229	16,072	335,408	261,871	1,877,695
2. <u>Production and movement</u>						
a. Received as direct-consumption sugar	-	585,746	7	-	15,676	601,422
b. Produced from beets or cane	457,007	-	90,902	-	0)	
Less deliveries to refiners	-	-	88,782	-	0)	459,127 ^{3/}
c. Receipts of raws by refiners	-	-	-	4,325,031 ^{4/}	0)	
Less raws melted	-	-	-	4,329,097	0)	-4,066 ^{5/}
d. Refined from raws melted	-	-	-	-	4,298,533	4,298,533
e. Adjustments	-166	+67	-20	-660	-8,559	-9,338
f. Sub-total	456,841	585,813	2,100	-4,726	4,305,650	5,345,678
g. Net total supply	1,689,956	617,042	18,172	330,682	4,567,521	7,223,373
DISPOSITION						
3. <u>Distribution for</u>						
a. Quota purposes	1,371,570	476,132	13,968	1,806	4,219,574	6,083,050
b. Export	821	6,634	0	0	25,066	32,521
c. Livestock feed	425	28,600	0	0	1,080	30,105
d. Sub-total	1,372,816	511,366	13,968	1,806	4,245,720	6,145,676
4. <u>Inventory August 31, 1959</u>	317,140	105,676	4,204	328,876 ^{6/}	321,801 ^{6/}	1,077,697
Total distribution and inventory	1,689,956	617,042	18,172	330,682	4,567,521	7,223,373

^{1/} Direct-consumption sugar only.^{2/} Processor-refiners are included with refiners.^{3/} Production less deliveries of raw sugar to refiners.^{4/} Includes 88,782 tons delivered from mainland cane processors.^{5/} Receipts plus production of raw sugar by refiners less melt.^{6/} Includes mainland cane sugar not yet charged to quota: Raws 1,083; Refined 5,440; Total 6,523

Table 22--Distribution of sugar by primary distributors in the continental United States, Puerto Rico and Hawaii during January-August 1959 and 1958

Item	1959	1958	Change 1958 to 1959
Short tons, raw value			
Continental United States			
Refiners' raw	1,806	974	+832
Refiners' refined	4,245,720	4,100,380	+145,340
Beet processors' refined	1,372,816	1,396,892	- 24,076
Importers' direct consumption	511,366	466,908	+ 44,458
Mainland sugarcane processors' direct-consumption	13,968	24,032	- 10,064
Total	6,145,676	5,989,186	+156,490
Deliveries for:			
Export	32,521	44,105	- 11,584
Livestock feed	30,105	23,802	+ 6,303
Continental consumption ^{1/}	6,083,050	5,921,279	+161,771
Puerto Rico	70,359	70,592	-233
Hawaii	31,122	29,443	+ 1,679

^{1/} Includes deliveries for United States Military forces at home and abroad.

Table 23--Stocks of sugar held by primary distributors in the continental United States August 31, 1959 and 1958

Item	1959	1958	Change 1958 to 1959
Short tons, raw value			
Refiners:			
Raw ^{1/}	328,876	211,815	+117,061
Refined ^{1/}	321,801	271,553	+ 50,248
Sub-total ^{1/}	650,677	483,368	+167,309
Beet processors, refined	317,140	282,461	+ 34,679
Importers, direct-consumption ^{2/}	105,676	62,104	+ 43,572
Mainland sugarcane provisions ^{2/}	4,204	2,386	+ 1,818
Total	1,077,697	830,319	+247,378

^{1/} Includes mainland cane sugar not yet charged to quota: 1959, - Raws, 1,083; Refined, 5,440; Total, 6,523; 1958 - Raws, 2,068; Refined, 1,841; Total, 3,909.

^{2/} Establishments that acquire no raw sugar from others for refining. Processor-refiner stocks are included in refiners' stocks.

Table 24--Distribution of sugar by primary distributors in the continental United States, September 1959 and January-September 1959 and 1958

Item	1959 1/		1958	
	September	Jan.-Sept.	September	Jan.-Sept.
	Short tons, raw value			
Refiners	713,484	4,961,010	593,594	4,694,948
Beet processors	228,255	1,601,071	213,169	1,610,061
Importers	60,847	572,213	67,917	534,825
Mainland sugarcane processors				
direct-consumption	3,549	17,517	1,839	25,871
Total	1,006,135	7,151,811	876,519	6,865,705
Deliveries for:				
Export	16,039 1/	48,560	5,185	49,290
Livestock feed	- 2,331 1/	27,774	2,474	26,276
For continental consumption 3/	992,427	7,075,477	868,860	6,790,139

^{1/} Minus quantity for livestock feed results from a correction of previously over reported deliveries for livestock feed and under reported deliveries for export. ^{2/} Includes deliveries for U.S. military forces at home and abroad.

Table 25--Stocks of sugar held by primary distributors in the continental United States, September 30, 1959 and 1958.

Item	1959	1958
Short tons, raw value		
Refiners' raw	392,407	224,299
Refiners' refined	250,891	244,695
Beet processors' refined	221,484	173,669
Importers' direct-consumption	88,302	48,096
Mainland sugarcane processors	695	473
Total	953,779	691,232

Table 26- Mainland sugar: Production and quota charges January-August 1959 and 1958

Item	1959	1958	Change 1958 to 1959
(Short tons, raw value)			
<u>Production</u>			
Mainland cane	90,506	84,983	+ 5,523
Domestic beet	<u>456,841</u>	<u>445,026</u>	+ <u>11,815</u>
Total	547,347	530,009	+ 17,338
<u>Quota charges</u>			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	318	59,088	- 58,770
For direct-consumption	10,973	20,079	- 9,106
Louisiana processor-refiners	28,119	40,065	- 11,946
Florida sugarcane processors	<u>89,770</u>	<u>117,370</u>	- <u>27,600</u>
Sub-total	129,180	236,602	-107,422
Beet processors	<u>1,371,570</u>	<u>1,394,635</u>	- <u>23,065</u>
Total	1,500,750	1,631,237	-130,487

Table 27. -Sugar receipts of refiners and importers by source of supply^{1/} January-August 1959 and 1958

Source of supply	Raw sugar	Direct-consumption sugar		
	1959	1958	1959	1958
<u>Offshore</u>				
<u>Foreign</u>				
Cuba	2,219,856	2,305,601	401,487	354,271 ^{2/}
Philippines	739,874	790,531	23,024	16,248
Other countries	<u>142,893</u>	<u>89,363</u>	<u>65,644</u>	<u>44,309</u>
Sub-total	3,102,623	3,185,595	490,155	414,826
<u>Domestic</u>				
Hawaii	644,098	222,288	15,676 ^{2/}	2,810 ^{2/}
Puerto Rico	486,967	521,848	95,591	96,459
Virgin Islands	<u>0</u>	<u>6,093</u>	<u>0</u>	<u>0</u>
Sub-total	1,131,065	750,229	111,267	99,269
Total offshore	4,233,688	3,935,824	601,422	514,097
Mainland cane area	88,849	140,970	0	0
Acquired for reprocessing and samples	<u>2,494</u>	<u>1,480</u>	<u>0</u>	<u>0</u>
Grand total	<u>4,325,031</u>	<u>4,078,274</u>	<u>601,422</u>	<u>514,097</u>
<u>1/ Includes quota exempt sugar as follows:</u>				
	Importers	Refiners	Total	
Purpose	1959	1958	1959	1958
(Short tons, raw value)				
Feed	24,897	884	2,314	20,834
Re-export	<u>16,569</u>	<u>8,515</u>	<u>31,606</u>	<u>40,121</u>
Total	41,486	27,035	33,920	60,955

^{2/} Refined sugar received by refiners: 1959: Hawaii, 15,676. 1958: Cuba, 161; Hawaii, 2,810.

Table 28.-Status of 1959 sugar quotas as of September 30, 1959

Area	Quota	Credit for draw- back of duty	Charge to quota, & off- set to drawback of duty	Unfilled balance	Direct- consump- tion
Short tons, raw value					
Domestic beet	2,225,264		1,599,825	625,439	
Mainland cane	684,735		136,845	547,890	
Hawaii 3/	977,970		780,880	197,090	14,285
Puerto Rico 3/	969,875		761,154 4/	208,721	17,931
Virgin Islands 3/	12,405		12,302	103	
Republic of the Philippines	980,000	0	980,000	0	0
Cuba	3,186,316	2,970	3,003,453	185,833	0 5/
Other foreign countries	263,435	1,975	218,773	46,637	8,170
Total	9,300,000	4,945	7,493,232	1,811,713	40,386

Details of other foreign countries

Peru	91,197	997	61,301	7,966	30,893	1,995
Dominican Republic	76,507	857	73,059	8,853	4,305	28
Mexico	59,709	83	52,568	13,790	7,224	2,340
Nicaragua	13,453	0	12,887	10,469	566	168
Haiti	6,806	11	3,515	3,515	3,302	3,292
Netherlands	3,662	0	3,662	3,662	0	0 ^{5/}
China	3,564	0	3,245	3,245	319	319
Panama	3,564	27	3,573	3,573	18	18
Costa Rica	3,557	0	3,549	3,549	8	8
Canada	631	0	631	631	0	0 ^{5/}
United Kingdom	516	0	516	516	0	0
Belgium	182	0	180	180	2	2
British Guiana	84	0	84	84	0	0
Hong Kong	3	0	3	3	0	0 ^{5/}
Total	263,435	1,975	218,773 ^{6/}	60,036	46,637	8,170

LIQUID SUGAR ^{1/}

Wine gallons of 72 percent total sugar content

Cuba	7,970,558	7,970,558	0 ^{5/}
Dominican Republic	830,894	22,889	808,005
British West Indies	300,000	0	300,000

^{1/} These data include all sugar entered or authorized for entry as of September 30, 1959. ^{2/} Includes raw sugar for direct consumption from Cuba, 16,236; Hawaii, 62; Republic of the Philippines, 6,630; Puerto Rico, 16; Haiti, 3,515; Peru, 32; Total, 26,491; ^{3/} Despite deficit declared, full quotas remain available as follows: Hawaii, 1,127,970; Puerto Rico, 1,179,437; Virgin Islands, 16,083. ^{4/} In addition 117 tons of raw sugar were imported for processing and return to Puerto Rico. ^{5/} Applications being held pending availability of quota: Cuba, 4,784; Netherlands, 3,523; Canada, 641; Hong Kong, 29; Cuba liquid, 87,092 gallons. ^{6/} Under Section 212(1) charges to quotas exclude the first 10 tons entered from West Germany, Guatemala, Japan, and from each country having entries listed above. ^{7/} Under Section 212(3), 11,272 gallons were entered from the United Kingdom and 540 gallons from Australia.

Table 29.-Quota exempt sugar entered under Sections 212(h) and 211(a) as of September 30, 1959.

Table 27. Quota Exempt Sugar Entered under Sections 111(a) and 112(a) as of September 30, 1977			
Source	Feed	For Re-export	Total
Short tons, raw value			
Brazil	800	10,856	11,656
Costa Rica	505	0	505
Cuba	18,343	26,971	45,314
Dominican Republic	6,192	6,861	13,053
Mexico	2,824	3,377	6,201
Panama	0	706	706
Peru	0	5,410	5,410
Total	28,664	54,181	82,845

Table 30.-Comparison of charges to quotas and offsets to drawback of duty, January-September 1959 and 1958

(Short tons, raw value and percentages)

Area	1959	1958	Increase		Decrease	
			Tons	Percent	Tons	Percent
Domestic beet	1,599,825	1,607,762 ^{1/}			7,937	0.5
Mainland cane	136,845	241,753 ^{1/}			104,908	43.4
Hawaii	780,880	409,540	371,340	90.7		
Puerto Rico	761,154	718,735	42,419	5.9		
Virgin Islands	12,302	6,093	6,209	101.9		
Philippines	980,000	980,000				
Cuba	3,003,453	2,982,631	20,822	0.7		
Other foreign countries	218,773	179,123	39,650	22.1		
Total	7,493,232	7,125,637	367,595	5.2		

Details of other foreign countries

Peru	61,301	26,612	34,689	130.4		
Dominican Republic	73,059	65,292	7,767	11.9		
Mexico	52,568	52,561	7	**		
Nicaragua	12,887	12,672	215	1.7		
Haiti	3,515	7,240			3,725	51.4
Netherlands	3,662	4,086			424	10.4
China	3,245	3,847			602	15.6
Panama	3,573	4,005			432	10.8
Costa Rica	3,549	1,122	2,427	216.3		
Canada	631	747			116	15.5
United Kingdom	516	621			105	16.9
Belgium	180	215			35	16.3
British Guiana	84	99			15	15.2
Hong Kong	3	4			1	25.0
Total	218,773	179,123	39,650	22.1		

LIQUID SUGARWine gallons of 72 percent total sugar content

Cuba	7,970,558	7,950,857	19,701	0.2		
Dominican Republic	22,889	486,407			463,518	95.3
British West Indies	0	0				

1/ Revised

Table 31.-Status of 1959 sugar quotas as of October 9, 1959

Area	Quota	Credit for draw- back of duty	Total	Charge to quota & off- ^{1/} set to draw back of duty	Unfilled balance	
				Direct- consump- tion ^{2/}	Direct- consump- tion	
Short tons, raw value						
Domestic beet	2,225,264		1,655,000		570,264	
Mainland cane	684,735		139,000		545,735	
Hawaii ^{3/}	977,970		814,018	17,756	163,952	13,999
Puerto Rico ^{3/}	969,875		785,849 ^{4/}	120,860	184,026	16,777
Virgin Islands ^{3/}	12,405		12,302		103	
Republic of the Philippines	980,000		980,000	37,739	0	0
Cuba	3,186,316	2,970	3,025,909	375,675	163,377	0 ^{5/}
Other foreign countries	<u>263,435</u>	<u>1,975</u>	<u>218,683</u>	<u>59,946</u>	<u>46,727</u>	<u>8,260</u>
Total	9,300,000	4,945	7,630,761	611,976	1,674,184	39,036

Details of other foreign countries

Peru	91,197	997	61,211	7,876	30,983	2,085
Dominican Republic	76,507	857	73,059	8,853	4,305	28
Mexico	59,709	83	52,568	13,790	7,224	2,340
Nicaragua	13,453	0	12,887	10,469	566	168
Haiti	6,806	11	3,515	3,515	3,302	3,292
Netherlands	3,662	0	3,662	3,662	0	0 ^{5/}
China	3,564	0	3,245	3,245	319	319
Panama	3,564	27	3,573	3,573	18	18
Costa Rica	3,557	0	3,549	3,549	8	8
Canada	631	0	631	631	0	0 ^{5/}
United Kingdom	516	0	516	516	0	0
Belgium	182	0	180	180	2	2
British Guiana	84	0	84	84	0	0
Hong Kong	3	0	3	3	0	0 ^{5/}
Total	263,439	1,975	218,683 ^{6/}	59,946	46,727	8,260

LIQUID SUGAR ^{7/}

Wine gallons of 72 percent total sugar content

Cuba	7,970,558	7,970,558	0 ^{5/}
Dominican Republic	830,894	451,600	379,294
British West Indies	300,000	0	300,000

^{1/} These data include the following: (a) domestic beet and mainland cane sugar partly estimated; (b) all other sugar entered or authorized for entry as of October 9, 1959. ^{2/} Includes raw sugar for direct consumption from Cuba, 16,236; Hawaii, 62; Republic of the Philippines, 6,630; Puerto Rico, 16; Hawaii, 3,515; Peru, 32; Total, 26,491. ^{3/} Despite deficit declared, full quotas remain available as follows: Hawaii, 1,127,970; Puerto Rico, 1,179,437; Virgin Islands, 16,083. ^{4/} In addition 117 tons of raw sugar were imported for processing and return to Puerto Rico. ^{5/} Applications being held pending availability of quota: Cuba, 4,784; Netherlands, 3,523; Canada, 641; Hong Kong, 29; Cuba liquid 87,092 gallons. ^{6/} Under Section 212(1) charges to quotas exclude the first 10 tons entered from West Germany, Guatemala, Japan, and from each country having entries listed above. ^{7/} Under Section 212(3) 11,272 gallons were entered from the United Kingdom and 540 gallons from Australia.

Table 32.-Quota Exempt Sugar Entered Under Sections 212(4) and 211(a) as of October 9, 1959.

: For :			
Source	: Feed	: Re-export	: Total
Short tons, raw value			
Brazil	800	10,856	11,656
Costa Rica	505	0	505
Cuba	19,692	27,399	47,091
Dominican Republic	6,192	6,861	13,053
Mexico	2,824	3,377	6,201
Panama	0	706	706
Peru	21	5,410	5,431
Total	30,034	54,609	84,643

Table 34-Deliveries of sugar by primary distributors, by states, January-August 1959 and 1958

State and region	Cane sugar refiners		Beet processors		Total all Primary Distributors	
	1959	1958	1959	1958	1959	1958
Thousands of hundredweight 1/						
New England						
Connecticut	841	789			890	832
Maine	456	451			468	459
Massachusetts	3,314	3,200	*		3,409	3,297
New Hampshire	246	239			246	239
Rhode Island	341	339			357	360
Vermont	152	149			210	207
Total	5,350	5,167	*		5,580	5,394
Mid-Atlantic						
New Jersey	4,978	4,706	*		5,482	5,207
New York	10,089	9,963	28	185	11,145	11,099
Pennsylvania	6,174	6,424	44	88	6,376	6,400
Total	21,241	21,093	72	273	25,005	24,706
North Central						
Illinois	5,228	4,495	5,169	5,360	10,516	10,126
Indiana	2,015	1,860	530	782	2,553	2,650
Iowa	394	437	1,061	971	1,465	1,446
Kansas	479	513	605	548	1,084	1,064
Michigan	2,003	1,709	1,878	1,718	4,117	3,677
Minnesota	330	312	1,362	1,338	1,692	1,659
Missouri	1,927	1,950	791	787	2,748	2,745
Nebraska	205	253	773	716	991	974
North Dakota	5	2	261	249	269	251
Ohio	4,992	4,528	663	784	5,790	5,484
South Dakota	17	16	276	244	293	261
Wisconsin	902	909	1,303	1,115	2,248	2,070
Total	18,497	16,984	14,692	14,612	33,766	32,407
Southern						
Alabama	2,061	1,972			2,069	1,981
Arkansas	724	798	40	35	764	834
Delaware	134	130			147	144
District of Columbia	341	333			394	421
Florida	983	895			2,577	2,488
Georgia	3,234	3,035			3,682	3,493
Kentucky	1,516	1,621	2	14	1,574	1,692
Louisiana	2,452	2,394			2,479	2,452
Maryland	2,329	2,250			2,670	2,590
Mississippi	1,433	1,562			1,438	1,563
North Carolina	2,173	2,178			2,732	2,732
Oklahoma	831	851	180	218	1,011	1,070
South Carolina	1,182	1,060			1,277	1,205
Tennessee	2,199	2,263			2,252	2,291
Texas	4,556	4,392	828	939	5,457	5,495
Virginia	1,387	1,414	8	1	2,006	1,990
West Virginia	628	670	1		664	737
Total	28,163	27,838	1,059	1,207	33,193	33,178
Western						
Alaska	28	21			49	
Arizona	231	218	140	138	407	356
California	4,785	4,040	6,078	6,357	11,163	10,485
Colorado	50	64	686	603	737	667
Idaho	30	35	194	211	224	246
Montana	13	14	237	230	250	244
Nevada	49	41	28	27	77	68
New Mexico	86	103	153	149	241	252
Oregon	433	431	729	710	1,259	1,215
Utah	40	48	411	397	451	445
Washington	451	487	1,077	1,083	1,603	1,672
Wyoming	5	5	75	75	80	81
Total	6,203	5,486	9,829	9,981	16,541	15,731
Grand total	79,454	76,568	25,652	26,073	114,085	111,416

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

2/ Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.

* Less than 500 hundredweight.

Table 35.-Sugar deliveries, by type of product or business of buyer and by type of sugar, second quarter 1959 ^{1/}

UNITED STATES										
Product or business of buyer	:	Beet	:	Cane	:	Imported	:	Total	:	Liquid sugar included in totals
	:	(Total)	:	(Total)	:	(Total)	:	All sugar	:	Beet : Cane
Hundredweight ^{2/}										
<u>Industrial</u>										
Bakery, cereal and allied products		1,595,536		3,170,562		266,518		5,032,616		41,411 359,980
Confectionery and related products		771,039		2,278,720		644,564		3,694,323		15,168 544,278
Ice cream and dairy products		726,534		1,302,246		116,491		2,145,271		226,227 880,550
Beverages		967,842		4,792,781		620,591		6,381,214		161,762 2,460,034
Canned, bottled, frozen foods, jams, jellies, preserves, etc.		1,510,898		1,402,792		820,549		3,734,239		242,665 603,414
Multiple and all other food uses		330,523		1,363,486		2,390		1,696,399		15,624 437,597
Non-food products		<u>13,391</u>		<u>163,069</u>		<u>173,773</u>		<u>350,233</u>		<u>0</u> <u>41,718</u>
Sub-total		5,915,763		14,473,656		2,644,876		23,034,295		702,857 5,327,571
<u>Non-industrial</u>										
Hotels, restaurants, institutions		11,802		249,921		19,018		280,741		205 14,402
Wholesale grocers, jobbers, sugar dealers		3,288,170		10,242,177		952,247		14,482,594		34,460 31,015
Retail grocers, chain stores, super markets		1,258,849		4,970,136		201,824		6,430,809		860 33,392
All other deliveries, in- cluding deliveries to Government agencies		<u>78,623</u>		<u>345,628</u>		<u>6,047</u>		<u>430,298</u>		<u>439</u> <u>5</u>
Sub-total		4,637,444		15,807,862		1,179,136		21,624,442		35,964 78,814
TOTAL DELIVERIES		10,553,207		30,281,518		3,824,012		44,658,737		738,821 5,406,385
Deliveries in consumer- size packages (less than 50 lbs.)		2,420,102		12,780,092		230,096		15,430,290		
Deliveries in bulk (unpackaged)		2,207,192		2,648,863		1,275		4,857,330		

^{1/} Represents approximately 97 percent of deliveries by primary distributors in continental United States.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Source: Reports of primary distributors of sugar to Sugar Division, CSS.

Table 36.-Sugar deliveries, by type of product or business of buyer, second quarter 1959 and percentage change from second quarter 1958

Product or business of buyer	United States	New England	Middle Atlantic	North Central	South	West
Hundredweight 1/						
<u>Industrial</u>						
Bakery, cereal and allied products	5,032,616	181,505	1,254,630	1,992,978	968,670	634,833
Confectionery and related products	3,694,323	356,481	1,793,701	1,110,383	216,129	217,629
Ice cream and dairy products	2,145,271	113,136	491,611	723,439	519,961	297,124
Beverages	6,381,214	243,081	1,449,450	1,474,863	2,552,563	661,257
Canned, bottled, frozen foods; jams, jellies, preserves, etc.	3,734,239	148,896	753,568	882,008	714,957	1,234,810
Multiple and all other food uses	1,696,399	33,811	711,162	612,684	84,682	254,060
Non-food products	350,233	5,077	79,763	57,652	206,670	1,071
Sub-total	23,034,295	1,081,987	6,533,885	6,854,007	5,263,632	3,300,784
<u>Non-industrial</u>						
Hotels, restaurants, institutions	280,741	27,664	60,964	52,771	40,024	99,318
Wholesale grocers, jobbers, sugar dealers	14,482,594	663,760	1,867,801	4,947,594	5,111,111	1,892,328
Retail grocers, chain stores, super markets	6,430,809	371,766	1,317,505	1,892,650	2,054,951	793,937
All other deliveries, including deliveries to Government agencies	430,298	11,998	93,631	41,382	133,567	149,720
Sub-total	21,624,442	1,075,188	3,339,901	6,934,397	7,339,653	2,935,303
TOTAL DELIVERIES	44,658,737	2,157,175	9,873,786	13,788,404	12,603,285	6,236,087
<u>Percentage change from second quarter 1958</u>						
<u>Industrial</u>						
Bakery, cereal and allied products	+5.9	-2.5	-0.8	+8.3	+5.4	+17.4
Confectionery and related products	+4.7	+3.6	+2.6	+11.5	-13.3	+13.8
Ice cream and dairy products	+16.0	+21.7	+0.3	+32.3	+15.0	+11.1
Beverages	+21.1	+13.7	+16.9	+32.3	+15.9	+32.9
Canned, bottled, frozen foods, jams, jellies, preserves, etc.	+3.1	+36.3	+15.7	+8.6	-5.8	-4.3
Multiple and all other food uses	+16.6	-10.9	+6.1	+30.4	-13.0	+41.1
Non-food products	+26.3	+65.6	+15.7	+8.9	+36.2	+66.8
Sub-total	+11.0	+9.6	+6.5	+17.5	+8.9	+11.2
<u>Non-industrial</u>						
Hotels, restaurants, institutions	+9.6	-5.1	-1.9	+96.3	-28.4	+20.9
Wholesale grocers, jobbers, sugar dealers	+5.4	-0.5	-1.1	+19.1	0.0	-1.8
Retail grocers, chain stores, super markets	+12.9	+1.7	+1.0	+30.2	+6.9	+21.5
All other deliveries, including deliveries to Government agencies	-2.1	-11.1	-2.0	-0.8	+4.6	-7.1
Sub-total	+7.4	0.0	-0.3	+22.2	+1.7	+4.0
TOTAL	+9.2	+4.6	+4.1	+19.8	+4.6	+7.7

1/ Represents approximately 97 percent of deliveries by primary distributors in continental United States.
2/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 37-Deliveries of cane and beet sugar by primary distributors in consumer size packages (less than 50 lbs.) second quarter

1959

Area	:	:	:
	Cane sugar	Beet sugar	Total
Hundredweight 1/			
United States	13,010,188	2,420,102	15,430,290
New England	724,029	-	724,029
Middle Atlantic	2,444,092	-	2,444,092
North Central and West, combined ^{2/}	4,168,306	2,348,430	6,516,736
South	5,673,761	71,672	5,745,433

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

2/ Combined to avoid disclosure of individual company data. Total distribution in consumer size packages in these areas: North Central, 4,444,395; West, 2,072,341

Table 38-Deliveries of packaged, bulk, and liquid sugar (beet and cane) by primary distributors during first half 1959 and 1958 with comparisons

First half year	Region						Type of sugar	
	New England	Middle Atlantic	South	North Central	West	U.S. total	Beet	Cane
	1,000 hundredweight 1/							
(1) Total direct deliveries								
1959	4,112	18,349	21,782	23,039	10,362	77,644	17,320	60,324
1958	3,996	17,948	21,641	21,756	9,875	75,216	17,198	58,018
Change	+116	+401	+141	+1,283	+487	+2,428	+122	+2,306
(2) Consumer size packages (granulated, less than 50 lbs.)								
1959	1,444	4,593	9,839	7,357	3,686	26,919	4,019	22,900
1958	1,435	4,427	9,286	7,335	3,495	25,978	3,804	22,174
Change	+9	+166	+553	+22	+191	+941	+215	+726
(3) Other deliveries industrial and institutional								
1959	2,668	13,756	11,943	15,682	6,676	50,725	13,301	37,424
1958	2,561	13,521	12,355	14,421	6,380	49,238	13,394	35,844
Change	+107	+235	-412	+1,261	+296	+1,487	-93	+1,580
(4) Bulk granulated								
1959	326	2,842	533	2,824	2,247	8,772	3,754	5,018
1958	295	2,375	419	2,137	2,131	7,357	3,658	3,699
Change	+31	+467	+114	+687	+116	+1,415	+96	+1,319
(5) Liquid sugar								
1959	884	4,231	1,686	2,309	1,694	10,804	1,225	9,579
1958	775	4,136	1,267	1,689	1,437	9,304	1,152	8,152
Change	+109	+95	+419	+620	+257	+1,500	+73	+1,427
(6) Industrial & institutional packages (granulated 50 lbs. and over)								
1959	1,458	6,683	9,724	10,549	2,735	31,149	8,322	22,827
1958	1,491	7,010	10,669	10,595	2,812	32,577	8,584	23,993
Change	-33	-327	-945	-46	-77	-1,428	-262	-1,166

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis

Table 39 -Dextrose sales, by type of product or business of buyer, second quarter 1959 and percentage change from second quarter 1958

Product or business of buyer	United States	New England	Middle Atlantic	North Central	South	West
Hundredweight						
<u>Industrial</u>						
Bakery, cereal and allied products	1,172,038	49,506	206,255	501,950	258,057	156,270
Confectionery and related products	120,965	5,903	62,948	39,707	6,496	5,911
Ice cream and dairy products	53,638	2,645	7,468	23,460	12,234	7,831
Beverages	118,477	4,305	42,366	41,103	14,125	16,578
Canned, bottled, frozen foods, jams, jellies, preserves, etc.	105,438	802	21,886	38,074	29,529	15,147
Multiple and all other food uses	210,414	7,832	89,626	71,397	26,743	14,816
Non-food products	269,644	28,976	86,619	62,171	87,757	4,121
Sub-total	2,050,614	99,969	517,168	777,862	434,941	220,674
<u>Non-industrial</u>						
Wholesale grocers, jobbers, sugar dealers, retail grocers, chain stores, super markets	44,813	1,074	2,037	27,125	4,897	9,680
All other deliveries, including deliveries to Government agencies	76,367	2,375	25,051	29,741	7,289	11,911
Sub-total	121,180	3,449	27,088	56,866	12,186	21,591
TOTAL SALES	2,171,794	103,418	544,256	834,728	447,127	242,265
Percentage change from second quarter 1958						
<u>Industrial</u>						
Bakery, cereal and allied products	+5.5	+23.8	-4.1	+13.3	-0.9	+2.2
Confectionery and related products	+4.2	-9.7	-2.3	+24.9	-21.0	+15.3
Ice cream and dairy products	-3.9	-2.0	-23.4	+9.4	-17.1	+8.7
Beverages	+14.7	+19.0	+31.4	+5.6	-23.5	+65.4
Canned, bottled, frozen foods; jams, jellies, preserves, etc.	+5.2	-47.9	-13.7	+23.1	+14.6	-8.7
Multiple and all other food uses	+53.0	+34.9	+88.9	+51.4	+12.7	+10.8
Non-food products	+18.1	-7.6	+30.7	+14.4	+18.5	+82.3
Sub-total	+10.7	+9.2	+12.3	+16.5	+2.2	+6.4
<u>Non-industrial</u>						
Wholesale grocer, jobbers, sugar dealers, retail grocers, chain stores, super markets	+14.6	+15.9	-25.9	+28.5	-8.2	+8.0
All other deliveries, including deliveries to Government agencies	+66.3	+64.2	+187.1	+13.5	+22.6	+230.7
Sub-total	+42.5	+45.3	+136.1	+20.2	+8.0	+71.8
Total	+12.1	+10.1	+15.3	+16.8	+2.4	+10.1

Table 40 - Sugar prices

Table 40—Sugar prices				Refined beet, quoted wholesale			
Year and month	Raw cane			(gross) ^{1/}			
	N.Y.	World	Freight				
	duty	f.a.s.	and	Eastern	Chicago-	Pacific	
	paid	Cuba	insurance	Cuba to	West	Coast	
			New York				
Cents per pound							
1954-58 monthly av.	6.13	3.73	0.42	8.53	8.46	8.73	
1957 monthly av.	6.24	5.16	0.44	8.63	8.62	9.02	
1958 monthly av.	6.27	3.50	0.36	8.61	8.68	9.13	
1958							
October	6.47	3.41	0.38	8.65	8.65	9.20	
November	6.35	3.42	0.39	8.65	8.65	9.20	
December	6.44	3.64	0.39	8.65	8.65	9.20	
1959							
January	6.15	3.27	0.38	8.79	8.79	9.20	
February	5.99	3.11	0.36	8.65	8.65	9.20	
March	5.84	3.05	0.37	8.58	8.57	9.14	
April	5.92	2.88	0.41	8.45	8.40	9.00	
May	6.30	2.94	0.42	8.58	8.46	9.05	
June	6.31	2.81	0.40	8.80	8.65	9.10	
July	6.29	2.66	0.38	8.80	8.65	9.10	
August	6.37	2.78	0.36	8.80	8.76	9.10	
September	6.51	3.09	0.36	8.80	8.80	9.10	
Last 12-month av.	6.25	3.09	0.38	8.68	8.64	9.13	

Year and month	Prices (continued)				
	Refined cane, quoted wholesale (gross) 1/				
	New	Chicago-	Pacific	U.S.	
	York	Gulf	West	Coast	average
Cents per pound					
1954-58 monthly av.	8.90	8.73	8.67	8.82	10.76
1957 monthly av.	9.15	8.95	8.82	9.12	11.03
1958 monthly av.	9.27	9.08	8.89	9.21	11.26
1958					
October	9.35	9.15	8.85	9.20	11.38
November	9.35	9.15	8.85	9.20	11.38
December	9.35	9.15	8.91	9.20	11.38
1959					
January	9.35	9.25	9.05	9.20	11.38
February	9.28	9.20	8.85	9.20	11.34
March	9.16	9.12	8.77	9.14	11.38
April	9.05	9.05	8.60	9.00	11.34
May	9.19	9.17	8.70	9.05	11.32
June	9.35	9.30	8.90	9.10	11.38
July	9.35	9.30	8.85	9.10	11.42
August	9.35	9.30	8.96	9.10	11.46
September	9.35	9.30	9.00	9.10	
Last 12-month av.	9.29	9.20	8.86	9.13	11.38 ^{2/}

1/ These are basis prices in 100 pound paper bags, NOT delivered prices. To obtain delivered prices add "freight prepay" and deduct discounts and allowances, if any. (For illustration see Sugar Reports 81, January 1959, pages 5 to 9). 2/ 11-month average.

Table 41. - Refined sugar production and month-end stocks

Year and month	Production		Month-end stocks	
	Cane sugar refiners	Beet processors	Cane sugar refiners 1/	Beet processors
1,000 short tons, raw value				
1954-58 monthly av.	507	166	269	824
1957 monthly av.	504	169	296	800
1958 monthly av.	517	187	267	835
1958				
October	556	601	247	583
November	467	630	273	1,066
December	505	460	262	1,233
1959				
January	464	156	295	1,283
February	429	49	320	1,232
March	513	22	340	1,098
April	536	31	365	977
May	585	44	296	783
June	570	48	336	655
July	594	28	338	465
August	608	79	322	317
September 2/	638	132	251	221
Last 12-month av.	539	190	304	826

1/ Includes over-quota and quota exempt sugar. 2/ Preliminary.